

Bit Market Services

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REORGANISATION OF ITS
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LATIN AMERICAN COUNTRIES TO THE
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Testo del comunicato

Vedi allegato.



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ENERSIS PRESENTS REORGANISATION OF ITS OPERATIONS IN CHILE AND OTHER LATIN AMERICAN COUNTRIES TO THE FINANCIAL COMMUNITY

Santiago de Chile, November 6th, 2015 – Enel S.p.A. (“Enel”) has announced that its Chilean subsidiary Enersis S.A. (“Enersis”) held a presentation today for the financial community to illustrate the main features, purpose and expected schedule of the corporate reorganisation designed to separate the electricity generation and distribution activities in Chile from those carried out in other Latin American countries. This reorganisation was reviewed yesterday by the boards of directors of Enersis and its Chilean subsidiaries Empresa Nacional de Electricidad S.A. and Chilectra S.A. Enel announced that review and the structure of the reorganisation to investors in a press release published today.

The above presentation also contained information on future investments and the financial targets of the Enersis companies following the completion of the corporate reorganisation.

More specifically, for 2016-2019 planned investments are expected to total 6.2 billion US dollars, of which 1.7 billion will be invested in Chile and the remaining 4.5 billion in the other Latin American countries (Peru, Colombia, Brazil and Argentina) in which Enersis operates through its subsidiaries. The following financial targets have also been set:

	ENERSIS CHILE				ENERSIS AMERICAS (POST MERGER)				
<i>(billions of USD)</i>	2016	2017	2019	CAGR (16-19')	<i>(billions of USD)</i>	2016	2017	2019	CAGR (16-19')
EBITDA	1.2	1.4	1.6	11%	EBITDA	2.4	2.8	3.3	11%
EBITDA Margin	33%	38%	39%		EBITDA Margin	33%	36%	37%	
Net income	0.5	0.6	0.7	11%	Net income	0.6	0.9	1.1	22%

The full text of the presentation to the financial community has been made available to the public on the Enersis website (www.enersis.cl).

All Enel press releases are also available in smartphone and tablet versions. You can download the Enel Corporate App at [Apple Store](https://itunes.apple.com/it/app/enel-corporate/id984144441).

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