

Bit Market Services

Informazione Regolamentata n. 1565-75-2015	Data/Ora Ricezione 10 Novembre 2015 19:56:39	MIV - Segmento Professionale
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Societa' : FILA
Identificativo : 65394
Informazione
Regolamentata
Nome utilizzatore : FILASPANSS01 - De Rosa
Tipologia : AVVI 16
Data/Ora Ricezione : 10 Novembre 2015 19:56:39
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Oggetto : F.I.L.A. STAR Listing

Testo del comunicato

Vedi allegato.

PRESS RELEASE

F.I.L.A. JOINS STAR SEGMENT OF BORSA ITALIANA

Milan, NOVEMBER 10, 2015 - F.I.L.A. – Fabbrica Italiana Lapis ed Affini S.p.A. (“**F.I.L.A.**”) announces the admission today to listing by Borsa Italiana S.p.A. of ordinary F.I.L.A. shares and “F.I.L.A. S.p.A. Market Warrants” on the MTA (“Mercato Telematico Azionario”) market, STAR segment and the simultaneous discontinuation of trading on the MIV market (“Investment Vehicles market”).

The start of trading on the MTA, STAR segment and the simultaneous discontinuation of trading on the MIV is scheduled for November 12, 2015.

The Sponsor for admission to listing on the MTA, STAR segment, is Equita SIM S.p.A., the Specialist for the ordinary F.I.L.A. shares is Banca IMI, while the appointed legal consultants are Studio Pedersoli e Associati and Studio Salonia e Associati.

F.I.L.A. also announces the availability on the company website (www.fila.it- governance section) and at the registered office of Via XV Aprile n. 5, Pero (MI) of the Circular, as per Article 57, paragraph 1, letter h) of Consob Regulation No. 11971/1999, regarding the transfer of the ordinary F.I.L.A. – Fabbrica Italiana Lapis ed Affini S.p.A. shares and “F.I.L.A. S.p.A. Market Warrants” from trading on the MIV market to the MTA market, STAR segment, prepared under the exemption

F.I.L.A. (Fabbrica Italiana Lapis ed Affini) has achieved outstanding success in Italy through its colouring, drawing, modelling, writing and painting tools and is now seen as the pinnacle for creative solutions across many countries thanks to brands such as GIOTTO, Tratto, DAS, Didò, Pongo and LYRA. Founded in Florence in 1920, F.I.L.A. is a highly consolidated, dynamic and innovative industrial enterprise and continues to grow market share. Managed since 1956 by the Candela family, FILA has achieved global reach and was listed on the MIV segment of the Milan Stock Exchange in June 2015. Under the stewardship of Massimo Candela, majority shareholder and CEO of F.I.L.A., the company has achieved strong growth over the last twenty years, with revenues of over Euro 230 million in 2014 while undertaking a series of strategic acquisitions: the Italian Adica Pongo in 1994, the US Dixon Ticonderoga in 2005, the German LYRA in 2008, the Mexican Lapiceria Mexicana in 2010 and the Brazilian Lycin in 2012. In addition to these acquisitions, in 2011 a stake was acquired in the Indian Writefine Products Private Limited. In October 2015, a further stake of 32.5% was acquired, bringing F.I.L.A.’s holding in the company to 51%.

In 2014, F.I.L.A. and Maimeri - a highly-renowned Italian enterprise involved in the production and sale of colours, paints and fine art products and accessories - set up Industria Maimeri. The joint venture was a major step in the Group’s expansion on the fine arts market.

F.I.L.A. operates through 11 production facilities and 19 subsidiaries across the globe and employs approx. 5,000.

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Fine Comunicato n.1565-75

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