

Bit Market Services

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Societa' : YOOX NET-A-PORTER GROUP

Identificativo : 65514

Informazione
Regolamentata

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Oggetto : Collocamento completato con successo.
Federico Marchetti aumenta la propria
partecipazione in YOOX NET-A-PORTER
GROUP

Testo del comunicato

Vedi allegato.

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COMUNICATO STAMPA

YOOX NET-A-PORTER GROUP: Collocamento completato con successo. Federico Marchetti aumenta la propria partecipazione in YOOX NET-A-PORTER GROUP

Milano, 11 novembre 2015 - YOOX NET-A-PORTER GROUP annuncia di avere completato il collocamento di 1.987.986 milioni di azioni YNAP, corrispondenti a 1,5% del nuovo capitale sociale della Società, per un controvalore complessivo pari a Euro 61,3 milioni.

L'operazione è stata effettuata attraverso un *accelerated bookbuild offering* riservato a investitori istituzionali ad un prezzo pari a Euro 30,85 per azione. Mediobanca - Banca di Credito Finanziario S.p.A. ha agito in qualità di *Sole Bookrunner* per il collocamento.

A seguito di tale operazione, volta esclusivamente al finanziamento dell'esercizio di opzioni e del relativo onere fiscale, la partecipazione del Chief Executive Officer Federico Marchetti in YOOX NET-A-PORTER GROUP S.p.A. salirà a 5.164.667 azioni, pari al 6,1% del nuovo capitale ordinario, rispetto alle precedenti 4.760.697 azioni pari al 5,7%.

Si precisa che il nuovo capitale sociale dopo l'emissione di 2,391,956 azioni YNAP a seguito dell'esercizio di opzioni (si veda comunicato stampa del 11 novembre 2015) sarà pari a Euro 1.301.258,85 rappresentato da 130,125,885 azioni prive di indicazione del valore nominale, di cui 85,220,252 ordinarie e 44,905,633 Azioni B.

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YOOX NET-A-PORTER GROUP è il leader globale nel luxury fashion e-commerce. Il Gruppo è il risultato della rivoluzionaria fusione, avvenuta nell'ottobre 2015, tra YOOX GROUP e THE NET-A-PORTER GROUP, due pionieri che hanno trasformato il settore della moda e del lusso sin dalla loro nascita nel 2000.

YOOX NET-A-PORTER GROUP vanta un modello di business unico nel suo genere, con i suoi online store multimarca in-season, NET-A-PORTER.COM, MR PORTER.COM, THECORNER.COM, SHOESCRIBE.COM e gli online store multimarca off-season, YOOX.COM e THE_OUTNET.COM, ma anche attraverso numerosi ONLINE FLAGSHIP STORES Powered by YOOX NET-A-PORTER GROUP. Dal 2012, il Gruppo è, inoltre, partner di Kering in una joint venture dedicata alla gestione degli ONLINE FLAGSHIP STORES di diversi marchi del lusso del Gruppo francese.

YOOX NET-A-PORTER GROUP, ha un posizionamento unico nel settore ad alta crescita del lusso online, e può contare su oltre 2 milioni di clienti attivi, 24 milioni di visitatori unici mensili in tutto il mondo e ricavi netti aggregati pari a 1,3 miliardi di Euro. Il Gruppo ha centri techno-logistici e uffici in Europa, Stati Uniti, Giappone, Cina e Hong Kong e distribuisce in più di 180 Paesi nel mondo. YOOX NET-A-PORTER GROUP è quotata alla Borsa di Milano come YNAP. Per maggiori informazioni: www.ynap.com.

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