

Bit Market Services

Informazione Regolamentata n. 0242-49-2015	Data/Ora Ricezione 19 Novembre 2015 19:21:59	MTA
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Societa' : SNAI
Identificativo : 66073
Informazione
Regolamentata
Nome utilizzatore : SNAIN01 - Codella
Tipologia : IROS 01
Data/Ora Ricezione : 19 Novembre 2015 19:21:59
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Diffusione presunta
Oggetto : Completed the integration of
CogematCogetech Group with SNAI Group

Testo del comunicato

Completed the integration of CogematCogetech Group with SNAI Group



Press Release

Completed the integration of Cogemat/Cogetech Group with SNAI Group

Milan, November 19, 2015 – Following the press release dated September 30, 2015 and October 1, 2015, SNAI S.p.A. (“**SNAI**” or the “**Company**”) announces that the closing of the contribution of the entire share capital of Cogemat S.p.A. (“**Cogemat**”), holding of Cogemat/Cogetech Group, with SNAI has been completed, and, as a result of this contribution, SNAI acquired 100% of the share capital of Cogemat.

For the transaction SNAI has been advised by Lazard for financial aspects and by Chiomenti Studio Legale and Lombardi Molinari Segni for the legal issues. Cogemat-Cogetech shareholders have been advised by Mediobanca and Unicredit for the financial aspects and by NCTM for the legal issues. As far as the refinancing transaction and the related legal issues are concerned, SNAI has been advised by Latham & Watkins, while JP Morgan and Unicredit banks, which managed the placement of the SNAI notes, have been advised by Shearman & Sterling. The companies within Cogemat-Cogetech Group have been advised by Simmons & Simmons while Pedersoli advised the existing financing banks.

For further information related to the integration of Cogemat/Cogetech Group with SNAI Group, please make reference to the press releases issued by the Company on date May 5, July 13, September 28 2015, 30 September and October 1, 2015.

For further information

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All the press releases made by SNAI S.p.A. pursuant to Section 114 of the Consolidated Financial Act and consequent regulatory provisions are available on the website of the Company www.grupposnai.it and on the “NIS-Storage” on the website www.emarketstorage.com

Fine Comunicato n.0242-49

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