

Bit Market Services

Informazione Regolamentata n. 0263-362-2015	Data/Ora Ricezione 30 Novembre 2015 08:31:39	MTA
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Societa' : UNICREDIT

Identificativo : 66393

Informazione
Regolamentata

Nome utilizzatore : UNICREDITN05 - Berneri

Tipologia : AVVI 16

Data/Ora Ricezione : 30 Novembre 2015 08:31:39

Data/Ora Inizio : 30 Novembre 2015 08:46:40

Diffusione presunta

Oggetto : Notice to the Noteholders."€ 28,000,000
FIXED TO FLOATING RATE CALLABLE
NOTES DUE 23 DECEMBER 2019". ISIN
XS0724831549

Testo del comunicato

Vedi allegato.

PRESS RELEASE**Notice to the Noteholders**

“€ 28,000,000 FIXED TO FLOATING RATE CALLABLE NOTES DUE 23 DECEMBER 2019”

ISIN XS0724831549

UniCredit S.p.A. in accordance with the Final Terms of the above issue (the “Notes”), will exercise its option to early redeem in whole the Notes on 23 December, 2015 (such date being the “Optional Redemption Date”).

As a result, the Issuer will redeem in whole the Notes at 100% of their outstanding principal amount (such amount being the Optional Redemption Amount) on the Optional Redemption Date, together with interest accrued but unpaid up to (but excluding) such Optional Redemption Date.

The Notice of early redemption is published on the website of the LSE, *www.bourse.lu*.

Milan, 30 November 2015

UniCredit S.p.A.

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Share capital € 20,257,667,511.62 fully paid in - Registered in the Register of Banking Groups and Parent Company of the UniCredit Banking Group, with cod. 02008.1 - Cod. ABI 02008.1 - Fiscal Code, VAT number and Registration number with the Company Register of Rome: 00348170101 - Member of the National Interbank Deposit Guarantee Fund and of the National Compensation Fund.

Fine Comunicato n.0263-362

Numero di Pagine: 3