

Bit Market Services

Informazione Regolamentata n. 0474-25-2015	Data/Ora Ricezione 09 Dicembre 2015 14:33:53	MTA - Star
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Societa' : CENTRALE DEL LATTE DI TORINO & C.
Identificativo : 66727
Informazione
Regolamentata
Nome utilizzatore : CENTRALENS01 - Vaudagnotti
Tipologia : IROS 02
Data/Ora Ricezione : 09 Dicembre 2015 14:33:53
Data/Ora Inizio : 09 Dicembre 2015 14:48:54
Diffusione presunta
Oggetto : "CENTRALE DEL LATTE D'ITALIA"
PROJECT

Testo del comunicato

Vedi allegato.



B&P
Barabino & Partners
Consulenza di direzione
in Comunicazione d'Impresa

PRESS RELEASE

“CENTRALE DEL LATTE D’ITALIA” PROJECT

Finanziaria Centrale del Latte di Torino approves the business combination project to combine Centrale del Latte di Torino & C with Centrale del Latte di Firenze, Pistoia e Livorno.

Further to the notification given by Centrale del Latte di Torino & C S.p.A. (“**CLT**” or the “**Issuer**”) and Centrale del Latte di Firenze, Pistoia e Livorno S.p.A. (“**CLF**”) regarding the signing, on 4 December 2015, of an agreement with a view to a business combination operation (the “**Operation**”), to be conducted through the merger by incorporation of CLF into CLT, which will create Centrale del latte d'Italia (“**CLI**”), Finanziaria Centrale del Latte di Torino S.p.A. Holding Company (“**Finanziaria CLT Holding**”), the controlling shareholder of the Issuer, accepts and approves the terms and conditions of the Operation and believes that this agreement will allow for the creation of an Italian hub of excellence in the milk and dairy sector and for the improvement and enhancement of local situations and brands in the Piemonte and Tuscany regions. The Operation, in line with the trend towards creating large national operators on the market, is part of a broader strategy of outward growth on the part of the Issuer, and will make it possible to fully exploit the industrial and commercial synergies between the two companies.

In this regard, Finanziaria CLT hopes that CLF shareholders will come to a shareholder’s agreement with Finanziaria CLT specifically aimed at regulating the governance of CLI and a number of group companies and the system for the circulation of the shares, the efficacy of which, where signed, will be subject, *inter alia*, to (i) the consolidation of the agreement governing shares that represent - including those of the post-merger CLT Holding Company (37% circa) - at least 51% of the share capital of CLI (ii) the approval of the merger on the part of the shareholders’ meetings of CLT and CLF (the latter with at least 80% of votes), and (iii) the non-applicability to the shareholders who have signed the shareholders’ agreement of the regulation governing mandatory public offers.

Fine Comunicato n.0474-25

Numero di Pagine: 3