

Bit Market Services

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Testo del comunicato

Vedi allegato.



PRESS RELEASE

Synergo SGR exits its investment in Roen Est S.p.A.

Milan, December 10, 2015: today, Coils Investimenti S.r.l. (“Coils”), an investment vehicle wholly owned by the closed-end funds, managed by Synergo SGR, Sofipa Equity Fund (“SEF”) for 1.7% and Sofipa Equity Fund II (“SEF II” and together with SEF the “Funds”) for 98.3%, has signed and executed an agreement with D.E. Shaw Galvanic Investments S.à.r.l. for the sale of its 97.5% stake in Roen Est S.p.A. (“Roen”).

In 2007, the Funds originally invested in Roen via Coils. Headquartered in Ronchi dei Legionari (GO), Roen manufactures heat exchangers and ventilated units for industrial and commercial applications in the heating, ventilation, air conditioning, and refrigeration industry.

Coils was incorporated in 2007 as a special purpose vehicle for the acquisition and it does not hold any other participation.

The transaction is part of Coils’ indebtedness restructuring plan (under art. 67, third paragraph, letter d, of the Italian Bankruptcy Law). In order to execute the restructuring plan and to wind up Coils, Sofipa Equity Fund has committed to inject up to Eur 13,000 in Coils as a non-refundable loan. Upon execution of the above commitment, SEF will not receive nor it will be requested to pay for any further amount related to its stake in Coils.

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