

Bit Market Services

Informazione Regolamentata n. 0149-116-2015	Data/Ora Ricezione 22 Dicembre 2015 12:21:49	MTA
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Societa' : EXOR

Identificativo : 67242

Informazione
Regolamentata

Nome utilizzatore : EXORN02 - Mariani

Tipologia : IROS 06

Data/Ora Ricezione : 22 Dicembre 2015 12:21:49

Data/Ora Inizio : 22 Dicembre 2015 12:36:50

Diffusione presunta

Oggetto : EXOR issues €250M Notes due in 2025

Testo del comunicato

Vedi allegato.

Turin, 22 December 2015

PRESS RELEASE

EXOR issues €250M Notes due in 2025

EXOR (rated BBB+ with negative outlook by Standard & Poor's) announces today the issue of € 250 million non-convertible Notes with final maturity date 22 December 2025 through a private placement to institutional investors.

The purpose of the issue is to raise new funds for EXOR's general corporate purposes, including the refinancing linked to the acquisition of PartnerRe Ltd.

The Notes, listed on the Regulated Market of the Luxembourg Stock Exchange, with an issue price of 98.934%, pay a fixed annual coupon of 2.875%.

This press release is not, and shall not constitute, an offer to sell or a solicitation of an offer to buy the notes, nor shall there be any sale of these securities in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful or restricted by law, including the Republic of Italy. No action has been or will be taken to permit a public offering of the notes in any jurisdiction, including the Republic of Italy. The notes may not be offered or sold in the United States or to or for the account or benefit of U.S. persons (as such term is defined in Regulation S under the U.S. Securities Act as amended (the "Securities Act")) unless registered under the Securities Act or pursuant to an exemption from such registration. Such notes have not been, nor will be, registered under the Securities Act or any other securities laws. The offering of the notes has not been cleared by the Commissione Nazionale per le Società e la Borsa (CONSOB), pursuant to Italian securities legislation. Accordingly, the notes have not been and will not be offered, sold or delivered in Italy in an offer to the public.

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Fine Comunicato n.0149-116

Numero di Pagine: 3