

Bit Market Services

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Testo del comunicato

Vedi allegato.



PRESS RELEASE

Milan, 23 December 2015 – We inform that, with respect to the ordinary and extraordinary shareholders' meeting of Pirelli & C. S.p.A. ("**Pirelli**") and the Special Meeting of the owners of savings shares of Pirelli (the "**Meetings**"), both called on 15 February 2016, that the following documents are available to the public from the date hereof at the registered offices of Pirelli in Milan, Viale Piero e Alberto Pirelli 25, at Borsa Italiana S.p.A. and on the authorized storage mechanism "NIS-Storage" (www.emarketstorage.com) as well as on the Internet website of Pirelli & C. S.p.A. www.pirelli.com.

- (i) the plan of the merger by absorption of Marco Polo Industrial Holding S.p.A. into Pirelli, together with the related appendixes (in the process of being deposited with the Companies' Register of Milan);
- (ii) the reports prepared by the administrative bodies under 2501-*quinquies* of the Italian Civil Code;
- (iii) the interim financial statements of the companies participating to the merger;
- (iv) the report referred to in Article 2501-*sexies* of the Italian Civil Code, prepared by KPMG S.p.A. in its capacity as common expert;
- (v) the reports of the directors of Pirelli in relation to all other items on the agenda of the Meetings.

We also inform that, by 29 December 2015, the information document relating to related-party transactions of major relevance (together with the relevant appendixes), prepared pursuant to Article 5 of CONSOB regulation adopted by resolution No. 17221 of 12 March 2010, will be available to the public in the same manner as above.

The financial statements of Pirelli relating to the last three financial years have been deposited with the registered offices of the companies participating to the merger. The documentation relating to the merger is also deposited with the registered offices of Marco Polo Industrial Holding in Milan, Via San Primo 4.

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