

# Bit Market Services

Informazione Regolamentata n. 1803-8-2015	Data/Ora Ricezione 30 Dicembre 2015 17:52:25	MTA - Star
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Informazione  
Regolamentata  
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Tipologia : AIOS 06  
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*Testo del comunicato*

Comunicato Stampa relativo all'esercizio integrale dell'Opzione Greenshoe.

## PRESS RELEASE

### **GLOBAL OFFERING FOR SALE AND SUBSCRIPTION: GREENSHOE OPTION FULLY EXERCISED**

Gallarate, 30 December 2015 - **Openjobmetis S.p.A.** (“**Openjobmetis**” or the “**Company**”), with reference to the Global Offering for Sale and Subscription of its treasury shares, announced today that the Coordinator of the Global Offering for Sale and Subscription, **EQUITA SIM S.p.A.**, has fully exercised the Greenshoe Option granted by the selling shareholder **Wise Venture Società di Gestione del Risparmio S.p.A.** for a total number of 750,018 shares, also in the name and on behalf of the members of the Institutional Placement Syndicate.

The purchase price of the shares related to the Greenshoe Option is Euro 6,6 per share - corresponding to the Offer Price of the shares related to the Global Offering for Sale and Subscription - for a total counter-value of about Euro 5 million including placement commissions.

The shares related to the Greenshoe Option was settled today.

The Global Offering for Sale and Subscription, including the Greenshoe Option, therefore concerned 5.750.143 ordinary Openjobmetis shares, 41,9% of share capital, for a total counter-value of approximately Euro 38 million including placement commissions.

**EQUITA SIM S.p.A.** was the Coordinator of the Global Offering for Sale and Subscription, the Lead Manager for the Public Offering and single Bookrunner of the Institutional Placement.

**EQUITA SIM S.p.A.** is also the Sponsor and Specialist for the listing of the Shares on the MTA, STAR segment.

The law firm **Lombardi Molinari Segni** provided support to the Company as legal advisor on Italian law issues while, **Clifford Chance** provided support to **EQUITA SIM S.p.A.** on aspects of Italian and international law.

The audit company assigned to audit the accounts of Openjobmetis is **KPMG S.p.A.**

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**Openjobmetis – an overview:** Openjobmetis SpA is the private employment agency established on 2011 as a result of the merger of Openjob SpA and Metis SpA, with their know-how and unique expertise that has distinguished them for over 14 years. Openjob SpA started its journey in 2001. In July 2003, “Wisequity”, a private equity Fund managed by Wise SGR, became a shareholder. In December of the next year, the expansion project was launched and then implemented through a series of acquisitions (Pianeta Lavoro, In Time, QuandococoRre, JOB). The turning point came on 14 March 2011: through the transaction carried out by Wise Sgr, Omniafin SpA (then called Comarfin SpA) and the Management of Openjob, integration work was started with Metis SpA, a private employment agency founded in 2000 by the company of the Vittorelli Family - Omniafin SpA – and a group of institutional investors. Lastly, in January 2013, Openjobmetis acquired Corium, the first Outplacement firm established in Italy, back in 1986. Openjobmetis SpA relies on a network of 120 branches distributed throughout Italy and it operates through a series of specialised areas: Healthcare, Industrial, I&CT, Horeca, Family Care and Diversity Talent. The range of services is completed by the subsidiary Seltis Srl, specialised in the recruitment and selection of middle/top level employees. Openjobmetis today is positioned among the leading Italian operators in its field, with revenues of approximately EUR 400 million in the year ended 31 December 2014.

Openjobmetis S.p.A. is listed on the Italian Stock Exchange Market, STAR segment.

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