

# Bit Market Services

Informazione Regolamentata n. 1597-6-2016	Data/Ora Ricezione 12 Gennaio 2016 11:43:08	MTA
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Societa' : CERVED INFORMATION SOLUTIONS

Identificativo : 67885

Informazione  
Regolamentata

Nome utilizzatore : CERVEDN04 - Sartor

Tipologia : AVVI 16

Data/Ora Ricezione : 12 Gennaio 2016 11:43:08

Data/Ora Inizio : 12 Gennaio 2016 11:58:09

Diffusione presunta

Oggetto : Cerved Group S.p.A. - Notice of  
redemption of the notes €300m 6 3/8%  
2020 ISIN: XS0876813600 and the €230m  
8% 2021 ISIN: XS0876835595

*Testo del comunicato*

Vedi allegato.

## **PRESS RELEASE**

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**CERVED GROUP S.P.A. (FORMERLY CERVED TECHNOLOGIES S.P.A.) (“ISSUER”)  
NOTICE OF EARLY REDEMPTION TO THE HOLDERS OF THE €300,000,000 6<sup>3/8</sup>%  
SENIOR SECURED FIXED RATE NOTES DUE 2020 (ISIN: XS0876816454 AND  
XS0876813600; COMMON CODES: 087681645 AND 087681360) AND THE €230,000,000  
8% SENIOR SUBORDINATED NOTES DUE 2021 (ISIN: XS0876836569 AND  
XS0876835595; COMMON CODES: 087683656 AND 087683559)**

**Milan, 12 January 2016** – Further to the notice dated 15<sup>th</sup> December 2015 (the “Notice”), the Issuer confirms to the holders of its €300,000,000 6<sup>3/8</sup>% Senior Secured Fixed Rate Notes due 2020 (ISIN: XS0876816454 (Rule 144A) and XS0876813600 (Regulation S – listed on the Extra MOT PRO segment of Borsa Italiana); Common Codes: 087681645 (Rule 144A) and 087681360 (Regulation S)) (the “Senior Secured Fixed Rate Notes”) that on 15<sup>th</sup> January 2016 (the “Redemption Date”), with record date 1<sup>st</sup> January 2016, and subject to the conditions set forth in the Notice, will proceed with the early redemption of €300,000,000 of the aggregate principal amount of outstanding Senior Secured Fixed Rate Notes (the “Senior Secured Fixed Rate Redeemed Notes”) and to the holders of its €230,000,000 8% Senior Subordinated Notes due 2021 (ISIN: XS0876836569 (Rule 144A) and XS0876835595 (Regulation S – listed on the Extra MOT PRO segment of Borsa Italiana); Common Codes: 087683656 (Rule 144A) and 087683559 (Regulation S)) (the “Senior Subordinated Notes”) the early redemption of €230,000,000 of the aggregate principal amount of outstanding Senior Subordinated Notes (the “Senior Subordinated Redeemed Notes”).

As previously communicated, the redemption price for the Senior Secured Fixed Rate Redeemed Notes is equal to 103.188% of the principal amount of the Senior Secured Fixed Rate Redeemed Notes. Therefore, the redemption price for the Senior Secured Fixed Rate Redeemed Notes shall be €309,564,000.00, equal to 103.188% of the principal amount of €300,000,000. As of the Redemption Date, no additional amounts will be due or payable on the Senior Secured Fixed Rate Redeemed Notes, nor will any accrued and unpaid interest be due or payable on the Senior Secured Fixed Rate Redeemed Notes since interest on the Senior Secured Fixed Rate Redeemed Notes for the interest period to, but not including, January 15, 2016 will be paid separately on January 15, 2016.

The redemption price for the Senior Subordinated Redeemed Notes shall be equal to 106.00% of the principal amount of the Senior Subordinated Redeemed Notes. Therefore, the redemption price for the Senior Subordinated Redeemed Notes shall be €243,800,000.00, equal to 106.00% of the principal amount of €230,000,000. As of the Redemption Date, no additional amounts will be due or payable on the Senior Subordinated Redeemed Notes, nor will any accrued and unpaid interest be due or payable on the Senior Subordinated Redeemed Notes since interest on the Senior Subordinated Redeemed Notes for the interest period to, but not including, January 15, 2016 will be paid separately on January 15, 2016.

Enquiries about the above notice should be directed to the Issuer as set out below:

Cerved Group S.p.A.  
Via San Vigilio, 1  
20142 Milan, Italy  
Attention: Giovanni Sartor  
Fax: +39 02 76020458

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Fine Comunicato n.1597-6

Numero di Pagine: 3