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PRESS RELEASE

The Board of Directors of Space2 S.p.A. co-opts an independent director and approves the 2016 corporate events calendar

- **Co-option of the independent director Gabriele Villa**
- **Approval of the 2016 corporate events calendar**

Milan, January 28, 2016 – The Board of Directors of Space2 S.p.A. (**Space 2** or the **Company**) at a meeting chaired today by Mr. Gianni Mion co-opted an independent director and approved the 2016 corporate events calendar.

Co-option of an independent director

Today the Board of Directors of Space2 S.p.A. has acknowledged the resignation of Mr. Alberto Tazartes, an independent director of the Company (who already had resigned temporarily as previously communicated to the market) received on January 27, 2016 from his position as an independent director of the Company. The Board thanks Mr. Alberto Tazartes for his contribution to the Company.

Consequently today, the Board co-opted in accordance with Article 2386 of the Civil Code, Mr. Gabriele Villa as an independent director, to remain in office until the next Shareholders' Meeting.

Gabriele Villa declared to be independent and in good standing and professional standing requirements in accordance with the applicable regulation and the Self-Governance Code for listed companies.

On the basis of these declarations and the available information for the Company, the Board of Directors declared Mr. Gabriele Villa in possession of the above-stated independence requirements.

The curriculum vitae of Gabriele Villa is available on the Company website (www.space2spa.it).

At the same meeting, the Board of Directors also supplemented the Control and Risks Committee, appointing Director Gabriele Villa as a member of the Committee. This Committee therefore comprises Directors Francesca Prandstraller, as chairman, Margherita Zambon and Gabriele Villa.

2016 Corporate events calendar

Space2, in accordance with Article 2.6.2 of the Regulation for markets organised and managed by Borsa Italiana S.p.A., communicates the following 2016 corporate events calendar:

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| 2015 Draft Annual Accounts | March 10, 2016 |
| Board of Directors | |
| 2015 Annual Accounts | April 19, 2016 |
| Shareholders' Meeting | |
| 2016 First Quarter Report | May 11, 2016 |
| Board of Directors | |
| 2016 Half-Year Report | July 26, 2016 |
| Board of Directors | |
| 2016 Third Quarter Report | November 9, 2016 |
| Board of Directors | |

The updated corporate events calendar is available on the website www.space2spa.it.

Any subsequent changes to the information contained in the above calendar will be communicated in a timely manner.

Space2

Space2 is the second Italian registered SPAC (Special Purpose Acquisition Company) listed on the regulated MIV (Investment Vehicles Market)/Professional segment organised and managed by Borsa Italiana S.p.A..

The Euro 300 million capital raised by Space2 will be deployed - within approximately 24 months - for a merger with a Target Company which on the conclusion of the process will automatically be listed on the Stock Exchange. The objective of Space2 SpA is therefore to identify a company representative of Italian entrepreneurial excellence and interested in opening up its ownership to institutional investors through listing on a regulated stock market.

Space2 is the second SPAC promoted by Space Holding S.r.l., an investment Company whose shareholders are Sergio Erede, Roberto Italia, Gianni Mion, Carlo Pagliani, Edoardo Subert, Alfredo Ambrosio and Elisabetta De Bernardi. In 2013 Space Holding incorporated Space S.p.A., the first Italian registered SPAC listed on the MIV, which identified F.I.L.A. - a world leader in the production and sale of colouring, drawing, modelling, writing and painting tools, principally for school and pre-school age children - as the target Company for its Business Combination.

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Fine Comunicato n.1771-2

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