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CONNECT

Informazione Regolamentata n. 0554-79-2022	Data/Ora Ricezione 04 Aprile 2022 15:58:58	Euronext Star Milan
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Societa' : FALCK RENEWABLES  
Identificativo : 159800  
Informazione  
Regolamentata  
Nome utilizzatore : FALCKN01 - Nanni  
Tipologia : REGEM  
Data/Ora Ricezione : 04 Aprile 2022 15:58:58  
Data/Ora Inizio : 04 Aprile 2022 15:58:59  
Diffusione presunta  
Oggetto : Reopening of the Review Period

*Testo del comunicato*

Vedi allegato.

*Press release issued by Falck Renewables S.p.A. upon request of Green BidCo S.p.A.*

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**Mandatory public tender offer launched by Green BidCo S.p.A. on the ordinary shares of Falck Renewables S.p.A.**

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### **PRESS RELEASE**

**pursuant to Article 38, paragraph 1, of the Regulation adopted by CONSOB with resolution no. 11971 of 14 May 1999, as subsequently amended and supplemented (the "Issuers' Regulation")**

### **REOPENING OF THE REVIEW PERIOD FOR THE APPROVAL OF THE OFFER DOCUMENT**

*Milan, 4 April 2022* – With reference to the offer document (the "**Offer Document**") filed on 16 March 2022 with CONSOB – pursuant to and for the purposes of Article 102, paragraph 3, of Legislative Decree no. 58 of 24 February 1998, as subsequently amended and supplemented (the "**TUF**"), as well as of Article 37-ter of the Issuers' Regulation – related to the mandatory public tender offer launched by Green BidCo S.p.A. (the "**Offeror**"), pursuant to Articles 102 and 106, paragraph 1, of the TUF, on all the ordinary shares of Falck Renewables S.p.A. (the "**Issuer**"), less the ordinary shares already owned by the Offeror and the treasury shares owned by the Issuer, the Offeror informs that, following the press release dated 29 March 2022 relating to the suspension of the terms of the review period for the approval of the Offer Document, on the date hereof CONSOB, pursuant to Article 102, paragraph 4, of the TUF, ordered the reopening of the terms starting from 5 April 2022 (included). Such terms will expire on 7 April 2022.

Fine Comunicato n.0554-79

Numero di Pagine: 3