



SPAFID
CONNECT

Informazione Regolamentata n. 0554-81-2022	Data/Ora Ricezione 06 Aprile 2022 20:22:00	Euronext Star Milan
--	---	---------------------

Societa' : FALCK RENEWABLES
Identificativo : 159975
Informazione
Regolamentata
Nome utilizzatore : FALCKN01 - Nanni
Tipologia : REGEM
Data/Ora Ricezione : 06 Aprile 2022 20:22:00
Data/Ora Inizio : 06 Aprile 2022 20:22:01
Diffusione presunta
Oggetto : Approval of the Offer Document by
CONSOB.

Testo del comunicato

Vedi allegato.

Press release issued by Falck Renewables S.p.A. upon request of Green BidCo S.p.A.

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY IN, INTO OR FROM ANY JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OR REGULATIONS OF SUCH JURISDICTION, INCLUDING CANADA, AUSTRALIA AND JAPAN

Mandatory public tender offer launched by Green BidCo S.p.A. on the ordinary shares of Falck Renewables S.p.A.

* * *

PRESS RELEASE

* * *

APPROVAL OF THE OFFER DOCUMENT BY CONSOB

Milan, 6 April 2022 – Green BidCo S.p.A. (the "**Offeror**") hereby announces that on the date hereof CONSOB, by resolution no. 22290 of 6 April 2022, has approved, pursuant to Article 102, paragraph 4, of Legislative Decree no. 58 of 24 February 1998, as subsequently amended and supplemented (the "**TUF**"), the offer document (the "**Offer Document**"), related to the mandatory public tender offer pursuant to Articles 102 and 106, paragraph 1, of the TUF (the "**Offer**") launched by the Offeror on all the ordinary shares of Falck Renewables S.p.A. (the "**Issuer**"), less the ordinary shares already owned by the Offeror and the treasury shares owned by the Issuer.

The acceptance period of the Offer, agreed with Borsa Italiana pursuant to Article 40, paragraph 2, of the regulation issued by CONSOB with resolution No. 11971 of 14 May 1999, as subsequently amended and supplemented (the "**Issuers' Regulation**"), will start at 8:30 a.m. (Italian time) on 11 April 2022 and will end at 5:30 p.m. (Italian time) on 10 May 2022 (first and last day included) (the "**Acceptance Period**"), unless extended.

The consideration relating to the shares of the Issuer tendered to the Offer, equal to Euro 8.81 per share (the "**Consideration**"), will be paid by the Offeror on the fifth trading day following the end of the Acceptance Period, i.e. on 17 May 2022 (the "**Payment Date**"), unless extended.

If the legal requirements are met, pursuant to Article 40-bis, paragraph 1, lit. b), no. 2), of the Issuers' Regulation, the Acceptance Period will be reopened for five stock market trading days (the "**Reopening of the Terms**") starting from the stock market trading day following the Payment Date and, therefore (unless the Acceptance Period is extended) for the sessions of 18, 19, 20, 23 and 24 May 2022, from 8:30 a.m. (Italian time) to 5:30 p.m. (Italian time). The payment date of the Consideration relating to the shares tendered to the Offer during the potential Reopening of the Terms will be 31 May 2022 (unless the Acceptance Period is extended).

The publication and the method of dissemination of the Offer Document, containing a detailed description of the terms of the Offer, as well as, inter alia, the procedures for accepting it, will be the subject of a subsequent press release pursuant to article 38, paragraph 2, of the Issuers' Regulation.

Fine Comunicato n.0554-81

Numero di Pagine: 3