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Societa' : THE ITALIAN SEA GROUP

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Diffusione presunta

Oggetto : TISG: PUBLICATION OF THE
DOCUMENTS RELATING TO THE
ORDINARY SHAREHOLDERS' MEETING
ON APRIL 29TH, 2022

Testo del comunicato

Vedi allegato.

PRESS RELEASE**TISG:****PUBLICATION OF THE DOCUMENTS RELATING TO THE ORDINARY SHAREHOLDERS' MEETING ON APRIL 29TH, 2022**

Marina di Carrara, April 7th, 2022 – The Italian Sea Group S.p.A. (“**TISG**” or the “**Company**”) announces that, with reference to the Ordinary Shareholders' Meeting of the Company convened in a single call on April 29th, 2022, in compliance with the current law, today has made available to the public in the registered office, on the Company website (www.theitalianseagroup.com) as well as on the authorised storage mechanism eMarketStorage (www.emarketstorage.com) the following documents:

- The Italian Sea Group's S.p.A. Annual Financial Report, including the Draft Financial Statement of December 31st, 2021, and the consolidated financial statements, accompanied by the Management Report, approved by the Board of Directors on 24 March 2022, as well as the certificate in compliance with Article 154-bis, paragraph 5 of the Legislative Decree n. 58 on February 24 1998 (“TUF”) and the Reports prepared by the Auditing Firm and the Board of Statutory Auditors;
- The Report on Corporate Governance and Ownership Structure;
- The Report on Remuneration Policy and Fees Paid, in compliance with Article 123-ter of the Legislative Decree n. 58 on 24 February 1998, as subsequently amended.

The press release is available in the Investor section of the Company's Website at <https://investor.theitalianseagroup.com/en/press-releases>.

This document is an English translation from Italian. The Italian original shall prevail in case of difference in interpretation and/or factual errors.

The Italian Sea Group

The Italian Sea Group is a global operator in the luxury yachting industry, listed on Euronext Milan (“EXM”) and active in the construction and refit of motoryachts and sailing yachts up to 140 metres. The Company, led by Italian entrepreneur Giovanni Costantino, operates on the market with the brands Admiral, renown for elegant and prestigious yachts, Tecnomar, known for its sporty features, cutting-edge design and high performance of its yachts, Perini Navi, excellence in the design and construction of large sailing yachts, and Picchiotti, historical brand in the Italian yachting industry; the Company has a business unit, NCA Refit, that manages the maintenance and refit services for yachts and mega yachts with a length over 60 metres. The Italian Sea Group is the first Italian superyacht maker for vessels over 50 metres.

For more information:

Media Relations

Image Building

Tel. +39 02 89011300 / +39 06 68392100

E-mail: theitalianseagroup@imagebuilding.it

Investor Relations

Blue Arrow – Maria Grazia Mantini

Tel. +41 78 723 6840

E-mail: mariagrazia.mantini@bluearrow.ch

E-mail: investor.relations@admiraltecnomar.com

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