



SPAFID
CONNECT

Informazione Regolamentata n. 20115-43-2022	Data/Ora Ricezione 14 Aprile 2022 17:28:05	Euronext Star Milan
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Societa' : EQUITA GROUP

Identificativo : 160508

Informazione
Regolamentata

Nome utilizzatore : EQUITAGROUPN04 - Graziotto

Tipologia : 3.1; 2.5

Data/Ora Ricezione : 14 Aprile 2022 17:28:05

Data/Ora Inizio : 14 Aprile 2022 17:40:08

Diffusione presunta

Oggetto : Notice of change in share capital and filing
of new Company Bylaws

Testo del comunicato

Vedi allegato.

PRESS RELEASE

Notice of change in share capital and filing of the new Company Bylaws

Milan, April 14th, 2022

Equita Group S.p.A. (the "Company") announces the filing of its new Bylaws with the new share capital to the Companies' Register of Milan - Monza Brianza - Lodi. The change in share capital follows the issue of new ordinary shares of Equita Group deriving from the exercise of stock options from beneficiaries of the incentive plan "Equita Group Plan based on financial instruments 2019-2021" in the window period 1 April – 13 April 2022. Following the issue of new ordinary shares, the Company has also increased its share capital, pursuant to the Shareholders' Meeting resolution of April 29th, 2021.

The increase in share capital involved No. 169,296 newly-issued ordinary shares of the Company (equal to approximately 0.4% of total outstanding shares as of today – thus No. 50,666,296 shares, less No. 4,039,802 treasury shares)¹. The share capital was increased by a nominal amount of €38,521.65. The composition of the Company's share capital (fully paid-in), in terms of number of shares and voting rights, is the following:

	New share capital <i>(as of April 14, 2022)</i>		Previous share capital <i>(before April 14, 2022)</i>	
	Number of shares	Number of voting rights	Number of shares	Number of voting rights
Totale di cui:	50,666,296	78,891,891	50,497,000	78,722,595
Ordinary shares (regular entitlement) without increased voting rights - Coupon No. 5	22,440,701	22,440,701	22,271,405	22,271,405
Ordinary shares (regular entitlement) with increased voting rights Coupon No. 5	28,225,595	56,451,190	28,225,595	56,451,190
Share Capital (€)	€11,528,504.50		€11,489,982.85	

The new Company Bylaws and the evidence of amendments will be made available to the public within the terms set forth by applicable Law.

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¹ Ordinary shares with no-par value and having the same rights of other outstanding shares.

Fine Comunicato n.20115-43

Numero di Pagine: 3