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Informazione Regolamentata n. 0554-95-2022	Data/Ora Ricezione 14 Aprile 2022 21:54:09	Euronext Star Milan
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Societa' : FALCK RENEWABLES
Identificativo : 160540
Informazione
Regolamentata
Nome utilizzatore : FALCKN01 - Nanni
Tipologia : REGEM
Data/Ora Ricezione : 14 Aprile 2022 21:54:09
Data/Ora Inizio : 14 Aprile 2022 21:54:10
Diffusione presunta
Oggetto : Notice pursuant to Art. 41, paragraph 2,
letter c of the Issuers Regulation

Testo del comunicato

Vedi allegato.

Press release issued by Falck Renewables S.p.A. upon request of Green BidCo S.p.A.

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY IN, INTO OR FROM ANY JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OR REGULATIONS OF SUCH JURISDICTION, INCLUDING CANADA, AUSTRALIA AND JAPAN

Mandatory public tender offer launched by Green BidCo S.p.A. on the ordinary shares of Falck Renewables S.p.A.

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Press release pursuant to article 41, paragraph 2, letter c) of the regulation adopted by CONSOB with resolution no. 11971 of 14 may 1999, as subsequently amended and supplemented (the "Issuers' Regulation")

Milan, 14 April 2022 – With reference to the mandatory public tender offer promoted by Green BidCo S.p.A. (the "**Offeror**") on the entirety of the ordinary shares of Falck Renewables S.p.A. ("**Falck Renewables**" or the "**Issuer**"), less the ordinary shares already owned by the Offeror and the treasury shares owned by the Issuer (the "**Offer**"), the Offeror hereby announces that on the date hereof the following share purchase transactions on the ordinary shares of Falck Renewables (ISIN code IT0003198790), subject to notification pursuant to article 41, paragraph 2, lit. c) of the Issuers' Regulation, have been carried out.

Date	Modalities of the transaction	Type of transaction	Number of ordinary shares	Currency	Unit price per share
14/04/2022	Euronext STAR Milan	Purchase	500	EUR	8.81
14/04/2022	Euronext STAR Milan	Purchase	50	EUR	8.81
14/04/2022	Euronext STAR Milan	Purchase	1,000	EUR	8.81
14/04/2022	Euronext STAR Milan	Purchase	250	EUR	8.81
14/04/2022	Euronext STAR Milan	Purchase	109	EUR	8.81
14/04/2022	Euronext STAR Milan	Purchase	3	EUR	8.81
14/04/2022	Euronext STAR Milan	Purchase	422	EUR	8.81
			Total: 2,334		

The transactions have been carried out through Intesa Sanpaolo S.p.A., IMI – Corporate & Investment Banking Division.

It should be noted that the purchase transactions covered by this press release were carried out at a consideration per share not exceeding EUR 8.81 (i.e., the consideration offered for each ordinary share in the context of the Offer).

It should also be noted that, on the date hereof, no. 86,602 newly issued ordinary shares of the Issuer resulting from the conversion of the bonds of the convertible bond issued by the Issuer and named "Euro 200,000,000, 0.00 per cent. Equity-Linked Green Bonds due 2025" (ISIN code: XS2234849649), held by the Offeror for an aggregate principal amount of EUR 500,000, have been assigned to the Offeror.

As a result of the purchases carried out on the date hereof and of the assignment of the above mentioned shares deriving from the conversion, the Offeror owns a total of no. 229,677,213 ordinary shares, equal to approximately 70.44% of the share capital of the Issuer.

Fine Comunicato n.0554-95

Numero di Pagine: 4