



SPAFID
CONNECT

Informazione Regolamentata n. 2211-74-2022	Data/Ora Ricezione 20 Aprile 2022 17:41:25	Euronext Star Milan
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Societa' : SANLORENZO
Identificativo : 160693
Informazione
Regolamentata
Nome utilizzatore : SANLORENZON03 - -
Tipologia : 2.5
Data/Ora Ricezione : 20 Aprile 2022 17:41:25
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Diffusione presunta
Oggetto : Communication on the total amount of
voting rights

Testo del comunicato

Vedi allegato.

SANLORENZO

SANLORENZO S.P.A.:

COMMUNICATION ON THE TOTAL AMOUNT OF VOTING RIGHTS

pursuant to Article 85-bis, paragraph 4-bis of Issuers' Regulation

Ameglia (SP), 20 April 2022 – Sanlorenzo S.p.A. (“**Sanlorenzo**” or the “**Company**”) announces, pursuant to Article 85-bis, paragraph 4-bis of Consob Regulation no. 1197/1999 (the “Issuers’ Regulation”), the total amount of voting rights and the number of shares representing the Company’s share capital as at the record date of the Ordinary Shareholders’ Meeting convened on 28 April 2022 in first call, and if necessary, on 29 April 2022 in second call.

In particular, as at 19 April 2022:

- Sanlorenzo S.p.A. share capital equals €34,596,912.00 and consists of no. 34,596,912 shares without nominal value;
- the number of shares which have obtained increased voting rights (two voting rights for each share) is no. 20,837,128 shares out of a total of no. 34,596,912 shares, and therefore, the total amount of voting rights is 55,434,040.

Pursuant to Article 127-quinquies, paragraph 8 of Italian Legislative Decree no. 58 of 24 February 1998 (the Consolidated Law on Finance or “TUF”), the increase of voting rights is calculated to determine the quorum to duly constitute the Shareholders’ Meeting and pass resolutions.

The list of relevant shareholders that have obtained the increase in voting rights is available on the Company’s website (www.sanlorenzoyacht.com, “Corporate Governance/Increased voting right” Section).

	Current situation			Previous situation		
	Euro	Number of shares	Number of voting rights	Euro	Number of shares	Number of voting rights
Total	34,596,912	34,596,912	55,434,040	34,596,912	34,596,912	55,434,040
of which ordinary shares	13,759,784	13,759,784	13,759,784	13,759,784	13,759,784	13,759,784
of which ordinary shares with increased voting rights	20,837,128	20,837,128	41,674,256	20,837,128	20,837,128	41,674,256

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Sanlorenzo S.p.A.

Sanlorenzo is a worldwide leader in terms of number of yachts over 30 metres long. It is the only player in luxury yachting to compete in different segments with a single brand, producing yachts and superyachts tailored to every boat owner, characterised by a distinctive and timeless design.

Sanlorenzo’s production is broken down into three divisions:

- Yacht Division – yachts in composite between 24 and 38 metres;
- Superyacht Division – superyachts in aluminium and steel between 40 and 72 metres;
- Bluegame Division – sport utility yachts between 13 and 23 metres.

Sanlorenzo’s production is articulated over four production sites located in La Spezia, Ameglia (SP), Viareggio (LU) and Massa. The sites are strategically located near to each other, so allowing significant operational efficiencies. The Group employs around 500 people and cooperates with a network of 1,500 qualified craft enterprises. It can rely on an international distribution network and a widespread service network for customers all over the world.

In 2021, the Group generated net revenues from the sale of new yachts of €586 million, adjusted EBITDA of €96 million and a Group net profit of €51 million.

www.sanlorenzoyacht.com

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Fine Comunicato n.2211-74

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