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<i>Testo del comunicato</i>

Vedi allegato.

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PRESS RELEASE

**NB AURORA GENERAL SHAREHOLDERS' MEETING
APPROVED THE FINANCIAL STATEMENT AS OF 31 DECEMBER 2021**

Luxembourg, April 28 2022

NB Aurora S.A. SICAF-RAIF ("**NB Aurora**" or "the Company") announces that the General Meeting of Shareholders held today, approved all the resolutions as follows:

- approved the annual accounts for the financial year ended 31 December 2021, as proposed by the Board of Directors and already announced through the press release distributed on 25 March 2022 and to which the Company suggests to refer to if further information is required (net result as at 31 December 2021 was at about € 34.7 million, NAV at about €288.1 million);
- the reports of the board of directors and of the independent auditor of the Company in respect of the annual accounts for the financial year ended 31 December 2021 were presented;
- approved and decided on the allocation of the results for the financial year ended 31 December 2021 as follows:

Result of the 2021 Financial Year	EUR	34,740,977
Allocation to the legal reserve	EUR	20,281.95
Allocation to Non-Distributable Reserve	EUR	34,335,388
Result to be carried forward to the following financial year	EUR	385,307.05

- approved full discharge to the members of the board of directors for the financial year ended 31 December 2021 and their remuneration for 2022;
- reappointed KPMG Luxembourg, société anonyme, as independent auditor of the Company for a period of one year ending at the annual general meeting of shareholders approving the annual accounts for the financial year ending on 31 December 2022.

The minutes of the Shareholders' Meeting and the summary statement of the voting will be made available to the public in accordance with the terms and methods provided for by the laws and regulations in force and thus will also be available on the corporate website www.nbaurora.com, section "Shareholders' Meeting".

NB Aurora

NB Aurora, the first permanent capital vehicle listed in Italy on the Euronext MIV Milan - professional segment of the Italian Stock Exchange, has been created with the purpose to invest in unlisted SMEs, conveying financial resources to support their growth and international expansion, thus helping to support the real economy. NB Aurora is promoted by Neuberger Berman, a private, independent, employee-owned investment manager, with \$460 billion AUM (December 31, 2021). The investment target includes top-class SMEs with a leading position in specialized niches and a strong export attitude with a turnover between €30 and €300 million. NB Aurora team operates with an active minority approach, partnering with entrepreneurs with a medium-long term horizon. After the first deal that led NB Aurora to acquire 44.55% of the shares of Fondo Italiano di Investimento (17 initial shareholdings of which it currently still holds the investments in Ligabue, DBA Group, Amut Group and Zeis Excelsa), NB Aurora invested in 10 companies: **Club del Sole** (leader in the camping-village sector in Italy), **Dierre Group** (leader in Italy in the production of tech components for industrial automation), **PHSE** (Italian leader in the temperature-controlled transport of drugs and biological samples), **BluVet** (network of veterinary clinics), **Rino Mastrotto Group** (world leader in the production and marketing of leathers for fashion, automotive and furniture industries), **Engineering** (leader in Italy in the digital transformation of companies, public and private organizations), **Veneta Cucine** (Europe's leading manufacturer of fitted kitchens), **Comet** (leader in Italy in the development and production of tailor-made organic rubber and silicone compounds), **Farmo** (italian leader in the production of gluten free, organic, plant-based and rich in healthy packaged food for own brands, third party brands and private label channels) and **Exacer**, active in the specialty chemicals business through the development and production of catalyst supports.

For further information on NB Aurora:

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This document is addressed to professional clients only.

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