

Bit Market Services

Informazione Regolamentata n. 1643-12-2016	Data/Ora Ricezione 16 Febbraio 2016 13:52:45	SeDeX
--------------------------------------------------	----------------------------------------------------	-------

Societa' : EXANE FINANCE SA.
Identificativo : 69578
Informazione
Regolamentata
Nome utilizzatore : EXANEN03 - Molinari
Tipologia : AVVI 16
Data/Ora Ricezione : 16 Febbraio 2016 13:52:45
Data/Ora Inizio : 16 Febbraio 2016 14:07:46
Diffusione presunta
Oggetto : Corporate Action Notice – Acquisition of
Alcatel Lucent – Underlying of Certificate
FR0012869022

Testo del comunicato

Vedi allegato.

Borsa Italiana S.p.A.
Piazza degli Affari, 6
20123 Milano

To : Corporate action services

Paris, on 16/02/2016

NOTICE OF ADJUSTMENT

Dear All,

Acting as calculation agent for the notes referenced below (the Notes), please find hereafter the corporate action which occurred and the adjustments that we have made in relation to the Notes.

REFERENCES OF THE NOTES

Notes Crsc Double FCA-ALU-STM Exa 30/07/18
Calculation Agent Exane Derivatives
ISIN Code FR0012869022

AFFECTED UNDERLYING

Old Underlying Alcatel-Lucent
ISIN Code FR0000130007

CORPORATE ACTION Exchange offer

EFFECTIVE DATE 03/02/2016

ADJUSTMENT The affected underlying shall be replaced by the new underlying as detailed here in after :

Alcatel was exchanged by 0.55 Nokia

NEW UNDERLYING

New Underlying Nokia
ISIN Code FI0009000681

ISIN	Old Underlying	Old Strike price	Old Barrier 90%	Old Barrier 70%	New Underlying	New Strike price	New Barrier 90%	New Barrier 70%
FR0012869022	Alcatel-Lucent	3.446	3.1014	2.4122	0.55 Nokia Oyj	3.446	3.1014	2.4122

Best Regards

Isabelle Norgeot
Back Office OST / Issuing
Tel: 33.1.4299.5033

Fine Comunicato n.1643-12

Numero di Pagine: 3