

# Bit Market Services

Informazione Regolamentata n. 1643-14-2016	Data/Ora Ricezione 16 Febbraio 2016 14:21:55	SeDeX
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Societa' : EXANE FINANCE SA.  
Identificativo : 69581  
Informazione  
Regolamentata  
Nome utilizzatore : EXANEN03 - Molinari  
Tipologia : AVVI 16  
Data/Ora Ricezione : 16 Febbraio 2016 14:21:55  
Data/Ora Inizio : 16 Febbraio 2016 14:36:56  
Diffusione presunta  
Oggetto : Corporate Action Notice – Alcatel  
Lucent/Nokia – Underlying of Certificate  
FR0012768992

*Testo del comunicato*

Vedi allegato.

Borsa Italiana S.p.A.  
Piazza degli Affari, 6  
20123 Milano

To : Corporate action services

Paris, on 16/02/2016

NOTICE OF ADJUSTMENT

Dear All,

Acting as calculation agent for the notes referenced below (the Notes), please find hereafter the corporate action which occurred and the adjustments that we have made in relation to the Notes.

REFERENCES OF THE NOTES

Notes **Cresc Rdt FCA NOKIA ALU - 18/06/2018**  
Calculation Agent Exane Derivatives  
ISIN Code FR0012768992

AFFECTED UNDERLYING

Old Underlying Alcatel-Lucent  
ISIN Code FR0000130007

CORPORATE ACTION Exchange offer

EFFECTIVE DATE 03/02/2016

ADJUSTMENT The affected underlying shall be replaced by the new underlying as detailed here in after :  
Alcatel was exchanged by 0.44429 BlackBerry Limited

NEW UNDERLYING

New Underlying BlackBerry Limited  
ISIN Code CA09228F1036

<b>ISIN</b>	<b>Old Underlying</b>	<b>Old Strike price</b>	<b>Old Barrier 70%</b>	<b>New Underlying</b>	<b>New Strike price</b>	<b>New Barrier 70%</b>
<b>FR0012768992</b>	Alcatel-Lucent	3.362	2.534	0.44429 BlackBerry Limited	3.362	2.534

Best Regards

Isabelle Norgeot  
Back Office OST / Issuing  
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Fine Comunicato n.1643-14

Numero di Pagine: 3