

Bit Market Services

Informazione Regolamentata n. 1643-15-2016	Data/Ora Ricezione 18 Febbraio 2016 19:02:29	SeDeX
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Societa' : EXANE FINANCE SA.
Identificativo : 69665
Informazione
Regolamentata
Nome utilizzatore : EXANEN03 - Molinari
Tipologia : AVVI 16
Data/Ora Ricezione : 18 Febbraio 2016 19:02:29
Data/Ora Inizio : 18 Febbraio 2016 19:17:30
Diffusione presunta
Oggetto : Corporate Action Notice – Alcatel
Lucent/Nokia – Certificates FR0013079191
and FR0012869022

Testo del comunicato

Vedi allegato.

NOTICE OF ADJUSTMENT OF CERTIFICATES ISSUED BY EXANE FINANCE DUE TO AN EXTRAORDINARY EVENT

We refer to the final terms giving details of the securities referenced below (the **Certificates**), respectively issued on 8 January 2016 as Series 10390, Tranche 1 and on 4 August 2015 as Series 9974, Tranche 1 (the **Final Terms**), pursuant to the Debt Securities Issue Programme dated 24 June 2015, as supplemented (the **Base Prospectus**).

Acting as calculation agent for the Certificates, please find hereafter the details of the occurrence of an event affecting the underlying of the Certificates, together with the adjustment method.

The terms defined in the Conditions of the Securities of the Base Prospectus and in the Final Terms for the Securities described here below shall have the same meaning in this notice of adjustment (the **Notice**).

REFERENCES OF THE CERTIFICATES

Issuer	Exane Finance
Guarantor	Exane Derivatives
Calculation Agent	Exane Derivatives
ISIN code	FR0013079191 and FR0012869022

AFFECTED UNDERLYING

Affected Share	Alcatel-Lucent
ISIN code	FR0000130007
Related Exchange	Euronext

EVENT

Event	Exchange offer on ALCATEL LUCENT shares, in accordance with the Corporate Event Notice published by Euronext on 17 November 2015
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ADJUSTMENT

Adjustment Method	Related Exchange Method
Adjustment	Further to the occurrence of the Event and pursuant to the Condition 5.7 of the Terms and Conditions of the Certificates, the Calculation Agent has elected to replace the Affected Share with the New Share on the Event Effective Date.
New Share	Nokia (ISIN Code: FI0009000681)
Adjustment Factor	0,5500 NOKIA share for pour 1 ALCATEL LUCENT share
Event Effective Date	3 February 2016

CERTIFICATES FEATURES BEFORE AND AFTER THE EXTRAORDINARY EVENT

ISIN	Old Underlying	Old Strike price	Old Barrier 80%	Old Barrier 65%	New Underlying	New Strike price	New Barrier 80%	New Barrier 65%
FR0013079191	Alcatel-Lucent	3.668	2.9344	2.3842	0.55 Nokia Oyj	3.668	2.9344	2.3842

ISIN	Old Underlying	Old Strike price	Old Barrier 90%	Old Barrier 70%	New Underlying	New Strike price	New Barrier 90%	New Barrier 70%
FR0012869022	Alcatel-Lucent	3.446	3.1014	2.4122	0.55 Nokia Oyj	3.446	3.1014	2.4122

EXANE DERIVATIVES

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Fine Comunicato n.1643-15

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