

Bit Market Services

Informazione Regolamentata n. 0263-57-2016	Data/Ora Ricezione 19 Febbraio 2016 08:31:41	MTA
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Societa' : UNICREDIT
Identificativo : 69680
Informazione
Regolamentata
Nome utilizzatore : UNICREDITN05 - Berneri
Tipologia : AVVI 16
Data/Ora Ricezione : 19 Febbraio 2016 08:31:41
Data/Ora Inizio : 19 Febbraio 2016 08:46:42
Diffusione presunta
Oggetto : Offer for the repurchase of Subordinated
Notes issued by UniCredit – Final results

Testo del comunicato

Vedi allegato.

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PRESS RELEASE

OFFER FOR THE REPURCHASE OF SUBORDINATED NOTES ISSUED BY UNICREDIT

FINAL RESULTS

Milan, 19 February 2016 – UniCredit S.p.A. (“**UniCredit**” or the “**Offeror**”) hereby announces, pursuant to the terms and conditions set forth in the tender offer memorandum dated 25 January 2016 (the “**Tender Offer Memorandum**”), in relation to the voluntary tender offer for the repurchase of ten series of subordinated notes issued by UniCredit (the “**Tender Offer**” and the “**Existing Notes**”, respectively), as supplemented by the notice published by the Offeror on 16 February 2016 concerning the Interest Accrual of the Existing Notes with ISIN code IT0005067027, that the aggregate nominal amount of the Existing Notes validly tendered to the Offer and accepted for purchase by UniCredit is Euro 1,011,320,000, representing the 55.81% of the Existing Notes.

In relation to the MAC Condition to the Offer, the effectiveness of which is subject to the non-occurrence of such condition, as described in the Tender Offer Memorandum, UniCredit announces that, as of today, no adverse events have occurred, in the national and/or international context, which could constitute a “material adverse change” under the MAC Condition, and that the Offer shall take effect.

The settlement of the Consideration shall take place, in accordance with the provisions set forth in the Tender Offer Memorandum, today.

The table below shows the details of the Existing Notes validly tendered to the Offer and accepted for purchase by the Offeror for each series.

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Enquiries:

Media Relations: Tel. +39 02 88623569; e-mail: MediaRelations@unicredit.eu

Investor Relations: Tel: +39 02 88624324; e-mail: InvestorRelations@unicredit.eu

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Name	ISIN code	Redemption Date	Tendered nominal Value	Tendered nominal value / Total amount outstanding (%)
UniCredit S.p.A. 2015-2022 seven years and two months floating rate amortising Subordinated <i>Tier II</i> Notes - series 01/15	IT0005070401	20 March 2022	158,860,000	67.19
UniCredit S.p.A. 2014-2022 seven years and two months floating rate amortising Subordinated <i>Tier II</i> Notes - series 10/14	IT0005067027	16 February 2022	162,000,000	66.39
UniCredit S.p.A. 2014-2021 seven years two months step-up fixed rate amortising Subordinated <i>Lower Tier II</i> Notes - series 01/14	IT0004982200	31 March 2021	46,695,000	38.05
UniCredit S.p.A. 2013-2020 seven years two months step-up fixed rate amortising Subordinated <i>Lower Tier II Notes</i> - III - series 12/13	IT0004941412	13 October 2020	48,701,000	37.11
UniCredit S.p.A. 2013-2020 seven years and two months fixed to floating rate amortising Subordinated <i>Lower Tier II</i> Notes - II - series 07/13	IT0004917917	15 July 2020	91,103,000	52.48
UniCredit S.p.A. 2013-2020 seven years and two months step-up fixed rate amortising Subordinated <i>Lower Tier II</i> Notes - II - series 08/13	IT0004907867	15 July 2020	56,243,000	34.94
UniCredit S.p.A. 2013-2020 seven years and two months step-up fixed rate amortising Subordinated <i>Lower Tier II</i> Notes- series 05/13	IT0004907850	30 June 2020	46,789,000	34.49
UniCredit S.p.A. 2013-2020 seven years and two months fixed to floating rate amortising Subordinated <i>Lower Tier II</i> Notes - series 04/13	IT0004907785	30 June 2020	55,042,000	53.35
UniCredit S.p.A. 31 December 2012- 28 February 2020 seven years and two months step-up fixed rate amortising Subordinated <i>Lower Tier II</i> Notes - series 31/12	IT0004883689	28 February 2020	26,999,000	36.74
UniCredit S.p.A. 2012-2019 seven years and one month fixed to floating rate amortising Subordinated <i>Lower Tier II</i> Notes - series 30/12	IT0004854870	5 December 2019	318,888,000	74.02

Fine Comunicato n.0263-57

Numero di Pagine: 4