BIt Market Services

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AIM -Italia/Mercato Alternativo del Capitale

Societa' : Giglio Group S.p.A.

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Informazione

Regolamentata

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Diffusione presunta

Oggetto : Application lodged for listing of the mini-

bond "Giglio Group Spa - 5.4% 2016-2022

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Testo del comunicato

Vedi allegato.



GIGLIO GROUP: APPLICATION LODGED FOR LISTING OF THE MINI-BOND "GIGLIO GROUP S.P.A. – 5.4% 2016-2022"

Milan, 8 March 2016 – With respect to the completion of MF Fashion SpA's acquisition, referred to in the 1 February 2016 press release, Giglio Group announces that on 7 March the company has lodged the application to the Italian Stock Exchange for listing its mini-bond on the ExtraMOT Pro market. The total value will be of 3.5 million Euros with a 5.4% interest rate. The mini-bond shall be issued by Giglio Group on 10 March 2016, upon notice from the Italian Exchange Market.

MF Fashion is one of the major Business-to-Business distributor specialized in online fashion – the new global market place for this sector.

On February 1st, Giglio Group S.p.A. BoD resolved and approved a binding agreement for the acquisition of the totality of MF Fashion S.p.A., with estimated total value of 5 million Euros. The completion of the acquisition shall take place no later than 31 March 2016.

About Giglio Group:

Giglio Group is a global TV and multimedia network founded in 2003, based in Rome, and made up of **five companies**:

Giglio Group SpA, parent company that owns two TV channels on the Italian digital terrestrial (Acqua and Play.Me) and offers technological services both to the Groups companies and to other firms.

Nautical Channel Ltd, is the only international channel, broadcasted in 43 countries, 5 continents and in 6 languages, to be fully dedicated to sailing and water sports. Starting from 1 April 2015, the channel can be viewed in full HD both in Europe and Russia. Nautical Channel has been fully acquired by Giglio Group in November 2014.

Giglio TV HK Ltd, start-up created in July 2014 that manages the Group's activities in China. It's the first Italian TV group to broadcast in China on all major TV and web platforms, with its own contents fully dedicated to the Italian lifestyle.

M-Three Satcom, founded in 2004 and acquired by Giglio Group in September 2015, the company offers high-end services and solutions for the TV-radio broadcasting industry and for those businesses who need to distribute their information.

MF Fashion SpA, founded in 2011, it is Italy's Business-to-Business major distributor specialized in online fashion — the new global market place for this sector. Thanks to its own sales network, which reaches out to the main e-players around the world, MF Fashion supplies thirty major digital retailers globally.

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