

Bit Market Services

Informazione Regolamentata n. 0542-15-2016	Data/Ora Ricezione 17 Marzo 2016 22:09:32	MTA
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Societa' : SNAM
Identificativo : 71029
Informazione
Regolamentata
Nome utilizzatore : SNAM01 - Porro
Tipologia : IRED 02
Data/Ora Ricezione : 17 Marzo 2016 22:09:32
Data/Ora Inizio : 18 Marzo 2016 07:15:19
Diffusione presunta
Oggetto : Call of Shareholders' Meeting

Testo del comunicato

Vedi allegato.

Snam S.p.A.
Registered office in San Donato Milanese (MI) - Piazza Santa Barbara 7
Share capital EUR € 3,696,851,994.00, fully paid in
Tax Code and Milan Company Register No. 13271390158
VAT No. 13271390158
R.E.A. Milan (Economic-Admin. Roll) No. 1633443

CALL OF SHAREHOLDERS' MEETING

A Shareholders' Meeting of Snam S.p.A. ("Snam" or the "Company") has been called in ordinary session, on single call, for 27 April 2016, at 10:00 a.m. (CET) in San Donato Milanese (MI), Piazza Santa Barbara, 7, to deliberate and resolve upon the following

Agenda

1. Snam S.p.A. financial statements as at 31 December 2015. Consolidated financial statements as at 31 December 2015. Reports of the Directors, the Board of Statutory Auditors and the Independent Auditors. Related and consequent resolutions.
2. Allocation of the period's profits and dividend distribution.
3. Policy on remuneration pursuant to Article 123-ter of Legislative Decree No. 58 of 24 February 1998.
4. Determination of the number of members of the Board of Directors.
5. Determination of the term of office of Directors.
6. Appointment of the members of the Board of Directors.
7. Appointment of the Chairman of the Board of Directors.
8. Determination of the remuneration of the members of the Board of Directors.
9. Appointment of the members of the Board of Statutory Auditors.
10. Appointment of the Chairman of the Board of Statutory Auditors.
11. Determination of the remuneration of the Chairman and the members of the Board of Statutory Auditors.

Verification of eligibility to participate and to vote in the Meeting

Pursuant to Article 83-sexies of Legislative Decree No. 58 of 24 February 1998, (the "T.U.F."), those whose duly empowered (in accordance with applicable regulation) representatives have sent notification attesting to their possession of the right to participate in the Meeting by the close of business on the seventh market trading day before the date set for the Shareholders' Meeting on single call (18 April 2016 - record date) will be certified as eligible to participate in the Meeting. The notification must reach Snam by the end of the third market trading day (22 April 2016) before the date set for the Meeting on single call. Eligibility to participate and to vote is still certified if the notification reaches Snam after the aforesaid deadlines, as long as it is before the beginning of the business of the Meeting. Those who take possession of shares only after the record date shall not have a right to participate or to vote in the Meeting. You

are reminded that the notification to Snam must be made by the intermediary at the request of the party entitled to the right. Any requests for prior notification or compensation for performance required of the intermediary may not be attributed to the Company.

Right to submit questions before the Shareholders' Meeting.

Pursuant to Article 127-ter of the T.U.F., those who have the right to vote may submit questions about subjects on the agenda even before the Shareholders' Meeting, having them reach the Company by 24 April 2016; the Company cannot guarantee a response to questions that arrive after that date. Questions may be sent by mail to the following address:

*Snam S.p.A.
Direzione Affari Legali, Societari e Compliance
(April 2016 Shareholders' Meeting questions)
Piazza Santa Barbara, 7
20097 San Donato Milanese (MI) – Italy*

or by fax to the *Direzione Affari Legali, Societari e Compliance* of Snam, + 39 02 37037631 or by e-mail to segreteria@societaria@snam.it, or by using the appropriate section of the Company's website www.snam.it, ("Governance and Conduct" – "Shareholders' Meeting" Section). The parties involved must provide information and documentation demonstrating ownership of the rights, in accordance with the procedures indicated on the website. Responses to the questions received by the deadline indicated are to be provided during the Shareholders' Meeting, at latest. The Company will provide a single response to questions having the same content. No answer is due when the information requested is already available in the FAQ section of the Company website www.snam.it, ("Governance and Conduct" – "Shareholders' Meeting" Section).

Additions to the agenda for the Shareholders' Meeting and proposals for resolution on the items on the agenda

Pursuant to Article 126-bis of the T.U.F., shareholders as, even jointly, represent at least one fortieth of the share capital (2.5%) may request, within ten days of publication of this notice, to add to the list of items to be deliberated, indicating in that request the further matters proposed, or may present proposals for resolution on items already on the agenda. Questions must be submitted in writing to the registered office by recorded delivery or by certified e-mail to snam.assemblea@pec.snam.it together with a report which provides a description of the items requested for

resolution or of the reasons for further proposals for resolution presented on items already on the agenda. In any event, all parties entitled to vote may individually present proposals for resolution in the Shareholders' Meeting. Further information is available in the appropriate section of the Company's website www.snam.it, ("*Governance and Conduct*" – "*Shareholders' Meeting*" Section).

Proxy voting rights

Pursuant to Article 135-*novies* of the T.U.F. and Article 10.2 of the Bylaws, those entitled to vote may be represented in the Shareholders' Meeting in accordance with the law. Notification of proxy delegation must be sent to the Company by mail to the address:

Snam S.p.A.
Direzione Affari Legali, Societari e Compliance
(April 2016 Shareholders' Meeting proxies)
Piazza Santa Barbara, 7
20097 San Donato Milanese (MI) – Italy

or by certified e-mail to snam.assemblea@pec.snam.it, or by e-mail to segreteriasocietaria@snam.it or by fax to the Direzione Affari Legali, Societari e Compliance of Snam, + 39 02 37037631. Proxies and related voting instructions are always revocable. A proxy form is available in the appropriate section of the Company's website www.snam.it, ("*Governance and Conduct*" – "*Shareholders' Meeting*" Section).

Shareholder Representative designated by the Company

Pursuant to Article 135-*undecies* of the T.U.F., the Company has designated Georgeson S.r.l. as the entity ("*Designated Representative*") to which shareholders may confer proxies free of charge. Voting instructions for all or each of the proposals on matters on the agenda are attached to the proxy form. The proxy must be conferred by signing the specific proxy form made available in the appropriate section of the Company's website www.snam.it, ("*Governance and Conduct*" – "*Shareholders' Meeting*" Section), and transmitted, by the methods indicated therein, by the end of the second trading day before the date set for the Shareholders' Meeting. Proxies and related voting instructions are revocable within the aforementioned period. Proxies have no effect on proposals for which no voting instructions have been provided. Further information is available in the appropriate section of the Company's website www.snam.it, ("*Governance and Conduct*" – "*Shareholders' Meeting*" Section). As of 18 March 2016, the Designated Representative will be available to Shareholders to provide necessary information and clarifications via the freephone number 800-189038 for those calling from Italy and +39 06 42171800 for those calling from abroad, as well as via e-mail to rappresentantesnam@georgeson.com.

Appointment of the Directors and of the Statutory Auditors

Pursuant to Articles 13 and 20 of the Bylaws, the Directors and the Statutory Auditors are appointed by list voting. The lists of candidates may be presented by Shareholders who, alone or jointly with other Shareholders, hold at least 0.5% of the shares with voting entitlement in an Ordinary Shareholders' Meeting, in accordance with Consob Resolution no. 19499 of 28 January 2016. The lists are to be filed with the Company's registered office by mail or are to be delivered to the following address:

Snam S.p.A.
Direzione Affari Legali, Societari e Compliance (April 2016 Shareholders' Meeting Lists for appointment of the Board of Directors and of the Board of Statutory Auditors)
Piazza Santa Barbara, 7
20097 San Donato Milanese (MI) - Italy

or by certified e-mail to snam.assemblea@pec.snam.it, or by e-mail to segreteriasocietaria@snam.it, or by fax to the Direzione Affari Legali, Societari e Compliance of Snam, + 39 02 37037631 at least twenty-five days before the date set for the Shareholders' Meeting, which is, by 2 April 2016, together with further documentation required by current legislation and regulations, and will be available to the public at the registered office, Borsa Italiana S.p.A. (www.borsaitaliana.it) and on the Company's website www.snam.it, ("*Governance and Conduct*" – "*Shareholders' Meeting*" Section), by 6 April 2016. Each Shareholder may present or participate in the presentation of just one list and may vote for just one list. Each candidate may only appear in one list, under penalty of ineligibility.

The lists must be accompanied by information on the identities of the shareholders presenting the lists, indicating the overall equity percentage held.

The ownership of the minimum percentage shareholding necessary for the submission of lists is determined in consideration of the number of shares registered in the shareholder's favour on the date on which the lists are filed with the Company. The related certification may be provided even after the filing, provided that it is provided by 6:00 p.m. (CET) on 6 April 2016.

Minority shareholder lists for the appointment of the Board of Directors and for the appointment of the Board of Statutory Auditors must be accompanied by a statement certifying the absence of the links provided for in Article 144-*quinquies* of the Issuer Regulation adopted by Consob with Resolution n. 11971/99 ("Issuer Regulation"). Article 144-*sexies*, paragraph 4, letter b) of the Issuer Regulation applies to minority shareholder's lists for the appointment of the Board of Statutory Auditors. For the purposes of preparing minority shareholder's lists relating to the appointment of the Board of Directors and of the Statutory Auditors, Shareholders are asked to consider the recommendations made by Consob on links between minority and majority shareholder's lists contained in Communication No. DEM/9017893 of 26 February 2009.

Candidate lists must be accompanied by statements concerning the fulfilment of the requirements of

independence provided for by Articles 147-ter and 148, paragraph 3, of the T.U.F. Shareholders are asked to consider, both with respect to candidates for offices of Director as well as of Statutory Auditor, the requirements of independence provided for by the Corporate Governance Code approved by Corporate Governance Committee. Candidates for the office of Director must fulfil the integrity requirements provided for in the rules in force. Candidates for the office of Statutory Auditor must fulfil the professionalism and integrity requirements provided for in Ministry of Justice Decree No. 162 of 30 March 2000, which are indicated in Article 20 of the Bylaws.

In conjunction with each list, the statements with which the individual candidates accept their candidacy and certify the absence of grounds of ineligibility and incompatibility, also with reference to the provisions of Article 2, paragraph 2, letter c) of the Prime Ministerial Decree of 25 May 2012, issued in implementation of Decree Law No. 1 of 24 January 2012, converted, with amendments, into Law No. 27 of 24 March 2012 must be filed, within the aforementioned deadlines, as well as the fulfilment of the requirements mandated by the rules in force and by the Bylaws for the assumption of the office, together with a professional CV containing exhaustive information as to personal and professional characteristics. Considering that, under Article 2400, last paragraph, of the Italian Civil Code, at the time of the appointment and prior to acceptance of office, the Shareholders' Meeting must be informed as to posts on the boards of directors and of statutory auditors held by the Statutory Auditors at other companies. Candidates for such posts are asked to include the pertinent list in their CVs, with the recommendation that they make sure that these are updated to the day when the Shareholders' Meeting is actually held.

Articles 13 and 20 of the Bylaws provide that replacement of the Board of Directors and of the Board of Statutory Auditors must take place in adherence to the equality of gender representation provision referred to in Law No. 120 of 12 July 2011. As this involves the second application of that provision, pursuant to the aforementioned law a proportion of at least one-third of the directors and of the statutory auditors elected shall be reserved for the least represented gender. Therefore, it is requested, (i) pursuant to Article 13 of the Bylaws, that Shareholders who intend to present a list for the replacement of the Board of Directors containing three or more candidates include therein such number of candidates belonging to the least represented gender as is equal to at least one-third of the candidates (rounding up, if necessary, to the next highest unit); (ii) pursuant to Article 20 of the Bylaws, Shareholders who intend to present a list for the replacement of the Board of Statutory Auditors containing three or more candidates include, in the section for effective auditors, such number of candidates belonging to the least represented gender as is equal to at least one-third of the candidates (rounding up, if necessary, to the next highest unit) as well as, if the section for alternate auditors indicates two candidates, one of each gender.

Shareholders who intend to present a list may contact, to the address below, the *Direzione Affari Legali, Societari e Compliance* in advance to obtain the necessary operational details.

With regard to anything not expressly indicated in this notice of meeting, please refer to the Reports of the Board of Directors on the items on the agenda for the Shareholders' Meeting available in the appropriate section of the website www.snam.it, ("*Governance and Conduct*" – "*Shareholders' Meeting*" Section).

Requesting information and the Company website

For any additional information concerning the Shareholders' Meeting and, in particular, procedures for exercising rights, please consult Company's website, www.snam.it, ("*Governance and Conduct*" – "*Shareholders' Meeting*" Section), or write to the e-mail address segreteria@societaria@snam.it. The following are also in operation:

- Freephone number 800 360 243, valid within Italy;
- Telephone number +39 02 37000890;
- Fax number +39 02 37037631.

Disclosure documentation

Reports and proposals of the Board of Directors:

- concerning items 4, 5, 6, 7, 8, 9, 10 and 11 of the agenda and related documentation are available for the public as of today;
- concerning items 1, 2 and 3 and related documentation will be available for the public by 6 April 2016,

at the Company's registered office, at Borsa Italiana S.p.A. (www.borsaitaliana.it), at the Company's website, www.snam.it ("*Governance and Conduct*" – "*Shareholders' Meeting*" Section) as well as at the authorised storage system "NIS-STORAGE" managed by Bit Market Service S.p.A. (www.emeraketstorage.com).

Other information

Experts, financial analysts and journalists who intend to attend the Shareholders' Meeting must write to the e-mail address segreteria@societaria@snam.it or send an appropriate request to *Direzione Affari Legali, Societari e Compliance* of Snam by mail or by fax to +39 02 37037631 by 25 April 2016.

Parties eligible to participate in the Shareholders' Meeting are invited to report before the scheduled start of the Shareholders' Meeting, in order to facilitate admission operations. Registration operations will be carried out at the venue of the Shareholders' Meeting, beginning at 9:00 a.m. (CET).

for the BOARD OF DIRECTORS
The Chairman
Mr. Lorenzo Bini Smaghi

Fine Comunicato n.0542-15

Numero di Pagine: 5