

Bit Market Services

Informazione Regolamentata n. 0958-46-2016	Data/Ora Ricezione 31 Marzo 2016 19:37:15	MTA
--	---	-----

Societa' : BANCO POPOLARE

Identificativo : 71841

Informazione
Regolamentata

Nome utilizzatore : BCOPOPOLAREN01 - MARCONI

Tipologia : AVVI 16

Data/Ora Ricezione : 31 Marzo 2016 19:37:15

Data/Ora Inizio : 31 Marzo 2016 19:52:16

Diffusione presunta

Oggetto : MERGER BY INCORPORATION OF
TIEPOLO FINANCE 2 SRL INTO BANCO
POPOLARE

Testo del comunicato

Vedi allegato.



BANCO POPOLARE Soc. Coop. – Registered offices in Verona, Piazza Nogara, 2 – Share capital 6,092,996,076.83 fully paid
Tax code, VAT no. and registration no. in the Verona Enterprise Registry 03700430238
Registered in the Bank Register as no. 5668 – Member of the Interbank Fund for Deposit Protection and of the National Guarantee Fund
Parent Company of the Banking Group Banco Popolare – Registered in the Banking Groups Registry

MERGER BY INCORPORATION OF TIEPOLO FINANCE 2 SRL INTO BANCO POPOLARE

We herewith announce that on 31 March 2016, having received the authorization for the merger from the Bank of Italy with order dated 22 March 2016, the Merger Plan of Tiepolo Finance 2 S.r.l. into Banco Popolare – Società Cooperativa, prepared pursuant to art. 2501-*ter* and 2505 of the Italian civil code, was registered with the Enterprise Registry of Verona.

Pursuant to article 2505, paragraph two, of the civil code, the merger plan, for what pertains the aspects related to the acquirer, shall be submitted to the approval of the Board of Directors of Banco Popolare, in keeping with art. 33.2, paragraph 5, of the Articles of Association, without prejudice to the possibility - provided for under art. 2505, paragraph three, of the civil code - for the shareholders of Banco Popolare, representing at least five percent of the share capital, to require that the decision to approve the merger be made by the Extraordinary Shareholders' Meeting of Banco Popolare. Any shareholder who intends to exercise this option should – within 8 days of the above mentioned registration date of the Merger Plan with the Enterprise Registry in Verona – forward a specific application complete with the certification attesting the ownership of the shares to Banco Popolare - Segreteria Societaria, Piazza Nogara n. 2 – 37121 Verona.

Fine Comunicato n.0958-46

Numero di Pagine: 3