

# Bit Market Services

Informazione Regolamentata n. 0673-38-2016	Data/Ora Ricezione 11 Aprile 2016 16:04:43	MTA
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Societa' : SEAT PAGINE GIALLE  
Identificativo : 72389  
Informazione  
Regolamentata  
Nome utilizzatore : SEATPGN03 - MARZULLI  
Tipologia : AIOS 04  
Data/Ora Ricezione : 11 Aprile 2016 16:04:43  
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Diffusione presunta  
Oggetto : SEAT PG: share capital variation

*Testo del comunicato*

Vedi allegato.

**PRESS RELEASE**

**Notice of share capital variation for the purposes of art. 85-bis of the Issuers' Regulation, adopted by CONSOB with its resolution no. 11971 and of the art. IA.2.3.4 of the instruction of Borsa Italiana**

Turin, 11 April 2016 – With reference to the "Warrant Seat Pagine Gialle S.p.A. 2014-2016" (ISIN IT0005070286) (the "Warrant"), we announce that during the period 9 March – 24 March 2016 (first and last days included), 2,703,703 Warrant were exercised and consequently 2,703,703 Seat Pagine Gialle S.p.A. ordinary shares (ISIN IT0005070633) were issued and assigned, having the same features as the other outstanding ordinary shares at the issue date. The total counter value of the new issued shares amounts to Euro 12,166.66 (equal to the subscription price of Euro 0.0045 for each of the exercised Warrant) of which Euro 79.72 as nominal value and Euro 12,086.94 as share premium.

As of today 3,388,727,673 Warrant are still outstanding. Consequently Seat Pagine Gialle S.p.A. new share capital will be equal to Euro 20,000,079.72, represented by 64,270,319,042 ordinary shares and 6,803 savings shares, both without indication of the nominal value.

Here below in the tables the new share capital composition, and the quantities of outstanding Warrant:

**TABLE 1**

	Current share capital			Former share capital		
	<i>Euro</i>	<i>N. Shares</i>	<i>Nominal value</i>	<i>Euro</i>	<i>N. Shares</i>	<i>Nominal value</i>
Total of which:	20,000,079.72	64,270,325,845	-	20,000,000.00	64,267,622,142	-
Ordinary shares (regular dividend: 1/1/2016) current coupon number: 1	20,000,077.60	64,270,319,042	-	19,999,997.88	64,267,615,339	-
Non-convertible savings shares (regular dividend: 1/1/2016) current coupon number: 1	2.12	6,803	-	2.12	6,803	-

**TABLE 2**

	<b>N. exercised warrants</b>	<b>N. outstanding warrants</b>
Warrant	2,703,703	3,388,727,673



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*This press release is a translation. The Italian version will prevail.*

Fine Comunicato n.0673-38

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