

# Bit Market Services

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*Testo del comunicato*

Vedi allegato.



## PRESS RELEASE

### Shareholders' AGM of Space2 S.p.A approves 2015 Annual Accounts

- **Shareholders' AGM of Space2 today approves 2015 Annual Accounts and the Remuneration Report drawn up as per Article 123-ter of Legs. Decree 58/1998**
- **AGM also confirms the appointment of Director Gabriele Villa**

**Milan, April 19, 2016** - The Shareholders' AGM of Space2 S.p.A., a company listed on the MIV segment organised and managed by Borsa Italiana, was held today in single call.

Space2 S.p.A. was incorporated on May 28, 2015 and is the second Italian registered Special Purpose Acquisition Company (SPAC) to be established as an SIV (Special Investment Company) in accordance with the Borsa Italiana regulation, whose shares were listed on the Professional Segment of the Investment Vehicles Market (M.I.V.) organised and managed by Borsa Italiana S.p.A..

The listing was completed on July 28, 2015, with trading from July 31, 2015.

The AGM approved the 2015 Annual Accounts which report a net profit of Euro 0.3 million. The company reports a net cash position at December 31, 2015 of Euro 305 million.

The Meeting also approved the Remuneration Report concerning the corporate boards and key management personnel drawn up by the Board of Directors as per Article 123-ter of Legislative Decree 58/1998.

Finally, the AGM - following the co-optation as per Article 2386, paragraph 1 of the civil code of Independent Director Prof. Gabriele Villa on January 28, 2016 - confirmed his appointment until the approval date of the 2017 Annual Accounts.

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The summary of voting and the minutes of the Shareholders' AGM will be made available in accordance with law. The 2015 Annual Financial Report of Space2 S.p.A. has been made available at the registered office, together with the additional documentation required by applicable law and regulations, and on the company website ([www.space2spa.com](http://www.space2spa.com)).

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The Executive Officer responsible for the preparation of the financial statements, Edoardo Subert, declares in accordance with paragraph 2, Article 154-bis of the Consolidated Finance Act that the accounting information in the present press release corresponds to the underlying accounting documents, records and entries.

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## Space2

Space2 S.p.A. is the second Italian registered SPAC (Special Purpose Acquisition Company) listed on the regulated M.I.V. (Investment Vehicles Market)/Professional segment organised and managed by Borsa Italiana S.p.A..

The Euro 300 million capital raised by Space2 S.p.A. will be deployed - within approximately 24 months - for a merger with a Target company which on the conclusion of the process will automatically be listed on the Stock Exchange. The objective of Space2 S.p.A. is therefore to identify a company representative of Italian entrepreneurial excellence and interested in opening up its ownership to institutional investors through listing on a regulated stock market.

Space2 S.p.A. is the second SPAC promoted by Space Holding S.r.l., an investment company whose shareholders are Sergio Erede, Roberto Italia, Gianni Mion, Carlo Pagliani, Edoardo Subert, Alfredo Ambrosio and Elisabetta De Bernardi. In 2013 Space Holding incorporated Space S.p.A., the first Italian registered SPAC listed on the MIV, which identified F.I.L.A. - a world leader in the production and sale of colouring, drawing, modelling, writing and painting tools, principally for school and pre-school age children - as the Target company for its Business Combination.

#### Space2 S.p.A

Joint-stock company - Share capital fully paid-in Euro 30,845,000  
Tax and Companies Registration Office No.: 09105940960 REA: MI2069001

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