

Bit Market Services

Informazione Regolamentata n. 0263-122-2016	Data/Ora Ricezione 27 Aprile 2016 10:26:42	MTA
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Testo del comunicato

Vedi allegato.

Press Release

UniCredit S.p.A. (the “Company”) informs that, within the terms and conditions described in the Information Document published in the Company’s Web Site (www.unicreditgroup.eu/assemblea2016), it has proceeded to verify the assignment value of the ordinary and savings shares to be issued in order to effect the distribution of a dividend from profit reserves in the form of a scrip dividend approved by the ordinary Shareholders’ Meeting of UniCredit on 14 April 2016 (the “Meeting”).

Pursuant to the verification:

- the assignment value of the ordinary shares of €3.1188 resulted higher than the assignment value approved by the Meeting of €2.6439 which, therefore, is confirmed and considered as the Final Assignment Value of the ordinary shares;
- the assignment value of the savings shares of €6.5984 resulted higher than the assignment value approved by the Meeting of €6.4700 which, therefore, is confirmed and considered as the Final Assignment Value of the savings shares;

Pursuant to the verification described above, the Shareholders will be assigned ordinary and savings shares according to the following Final Assignment Ratio: (i) as a confirmation of the decision by the Meeting to the holders of ordinary shares entitled to the assignment in the ratio of 1 new ordinary share every 23 ordinary shares owned; and (ii) as a confirmation of the decision by the Meeting to the holders of savings shares entitled to the assignment in the ratio of 1 new savings share every 54 savings shares owned.

All the above considered, the maximum number of ordinary and savings shares to issue, assuming a rate of acceptance of the mentioned shares by the shareholders entitled to receive the scrip dividend of 100%, is determined, respectively: (i), as a confirmation of the decision by the Meeting, in 255,755,107 ordinary shares; and (ii) as a confirmation of the decision by the Meeting, in 45,938 savings shares.

UniCredit SpA

Milan, 27 april 2016

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