

Bit Market Services

Informazione Regolamentata n. 0242-20-2016	Data/Ora Ricezione 29 Aprile 2016 19:11:17	MTA
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Societa' : SNAI
Identificativo : 73514
Informazione
Regolamentata
Nome utilizzatore : SNAIN05 - Rinaudo
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Data/Ora Ricezione : 29 Aprile 2016 19:11:17
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Diffusione presunta
Oggetto : PRESS RELEASE - Filing plan of merger
by incorporation

Testo del comunicato

PRESS RELEASE - Filing plan of merger by incorporation



PRESS RELEASE

(Pursuant to art. 114 of Legislative Decree 58/98)

Filing plan of merger by incorporation in SNAI of Cogemat, Cogetech, CGT Gaming e Azzurro

Porcari, 26th April 2016 – SNAI S.p.A. hereby communicates the filing with the Companies Registers in Milan and Lucca of the plan to merger by incorporation Cogemat S.p.A., Cogetech S.p.A., Cogetech Gaming S.r.l. and Azzurro Gaming S.p.A. (the “Absorbed Companies”) into SNAI S.p.A. (“SNAI” or “Surviving Company”) whereas such plan has been previously approved on 21st and 26th April 2016 by the Board of Directors of each related company in accordance to Articles 2501-ter and 2505 of the Italian Civil Code given that SNAI holds, directly or indirectly, the entire share capital of the Absorbed Companies.

Pursuant to Article 2501-septies of the Italian Civil Code and Article 70, paragraph seven of the Regolamento Emittenti, such plan of merger including the financial statements of the Surviving Company and the Absorbed Companies, represented by the draft of financial statement as at 31st December 2015, are made available to the public at SNAI premises in Porcari (LU), Via Boccherini n.39, on the website www.grupposnai.com under Investor Relation/Documenti societari, at Borsa Italiana S.p.A. and on the NIS-Storage website (www.emarketstorage.com).

Financial statements of the last three years of SNAI and the Absorbed Companies are made available to the public at SNAI headquarter in Porcari (LU), Via Boccherini n.39.

Given that the Absorbed Companies are wholly, directly or indirectly, owned by the Surviving Company and on the basis of Article 2505, paragraph 2 of the Italian Civil Code and the articles of incorporation of SNAI, the approval of such plan of merger falls within the direct competence of the Board of Directors of SNAI. Shareholders of SNAI representing at least 5% of the share capital, within eight day from the filing of the merger plan, could make a request to defer the approval of such merger plan to the extraordinary shareholders’ meeting (pursuant to Article 2505, paragraph 3 of the Italian Civil Code).

On this basis, shareholders should be aware that any communication must be handled in writing and addressed to – even by mail – the Surviving Company headquarter (Porcari (LU), Via Boccherini n.39, FAO Mr Alberto Nati) on any working day from Monday to Friday, 9.00 to 17.00, or alternatively by certified email PEC at snaispa@onpec.it by 7th May 2016 (included). Any request should also include evidence of the shareholding certificate and shares ownership.

For further information

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