

# Bit Market Services

Informazione Regolamentata n. 1643-47-2016	Data/Ora Ricezione 29 Aprile 2016 19:35:54	SeDeX
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Societa' : EXANE FINANCE SA.  
Identificativo : 73522  
Informazione  
Regolamentata  
Nome utilizzatore : EXANEN03 - Molinari  
Tipologia : AVVI 16  
Data/Ora Ricezione : 29 Aprile 2016 19:35:54  
Data/Ora Inizio : 29 Aprile 2016 19:50:55  
Diffusione presunta  
Oggetto : Corporate Action Notice – Fiat Chrysler  
Automobiles N.V.– Underlying of Certificate  
FR0012768992

*Testo del comunicato*

Vedi allegato.

**NOTICE OF ADJUSTMENT OF CERTIFICATES ISSUED BY EXANE FINANCE DUE TO AN EXTRAORDINARY EVENT**

We refer to the final terms giving details of the securities referenced below (the **Certificates**), issued on 19 June 2015 as Series 9833, Tranche 1 (the **Final Terms**), pursuant to the Debt Securities Issue Programme dated 25 June 2014, as supplemented (the **Base Prospectus**).

Acting as calculation agent for the Certificates, please find hereafter the details of the occurrence of an event affecting the underlying of the Certificates, together with the adjustment method.

The terms defined in the Conditions of the Securities of the Base Prospectus and in the Final Terms for the Securities described here below shall have the same meaning in this notice of adjustment (the **Notice**).

**REFERENCES OF THE CERTIFICATES**

<b>Issuer</b>	Exane Finance
<b>Guarantor</b>	Exane Derivatives
<b>Calculation Agent</b>	Exane Derivatives
<b>ISIN code</b>	FR0012768992

**AFFECTED UNDERLYING**

<b>Affected Share</b>	Fiat Chrysler Automobiles NV
<b>ISIN code</b>	NL0010877643
<b>Related Exchange</b>	IDEM

**EVENT**

<b>Event</b>	Spin-off of RCS MediaGroup (Isin Code IT0004931496). According to the Notice nb. 7282 published by Borsa Italiana (MTA) on 18 April 2016, the company Fiat Chrysler Automobiles has announced the attribution of RCS MediaGroup shares at a ratio of 0,067746 for every 1 Fiat Chrysler share held.
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**ADJUSTMENT**

<b>Adjustment Method</b>	Related Exchange Method
<b>Adjustment</b>	Further to the occurrence of the Event and pursuant to the Condition 5.7 of the Terms and Conditions of the Certificates, the Calculation Agent shall adjust the strike price and the number of shares on the Event Effective Date.
<b>Adjustment Factor</b>	K for the basket Fiat Chrysler Automobiles/Ferrari = 0.996514
<b>Event Effective Date</b>	2 May 2016. According to the Notice nb. 7282 published by Borsa Italiana (MTA), Borsa Italiana will confirm the provisions by 7:59 am on 2 May 2016, subject to the completion of the transaction.

**CERTIFICATES FEATURES BEFORE AND AFTER THE EXTRAORDINARY EVENT**

ADJUSTMENT FACTOR K APPLIED FOR THE BASKET FIAT CHRYSLER AUTOMOBILES/FERRARI = 0.996514

<b>ISIN code of the Certificates</b>	<b>Underlying</b>	<b>Old Strike price</b>	<b>Old Barrier 70%</b>	<b>New Strike price</b>	<b>New Barrier 70%</b>
FR0012768992	1 shares of Fiat Chrysler Automobiles N.V. (ISIN Code : NL0010877643) + 0.1 share of Ferrari N.V. (ISIN Code : NL0011585146)	13.4995	9.4497	13.4524	9.4168

**EXANE DERIVATIVES**  
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Fine Comunicato n.1643-47

Numero di Pagine: 4