

# Bit Market Services

Informazione Regolamentata n. 0149-32-2016	Data/Ora Ricezione 10 Maggio 2016 12:37:50	MTA
--	--	-----

Societa' : EXOR

Identificativo : 73942

Informazione  
Regolamentata

Nome utilizzatore : EXORN02 - Mariani

Tipologia : IROS 06

Data/Ora Ricezione : 10 Maggio 2016 12:37:50

Data/Ora Inizio : 10 Maggio 2016 12:52:51

Diffusione presunta

Oggetto : EXOR reopened the 10-year Notes due  
December 2025 for Euro 200 million

*Testo del comunicato*

Vedi allegato.

Turin, May 10 2016

**PRESS RELEASE**

**EXOR reopened the 10-year Notes due December 2025  
for Euro 200 million**

EXOR announces the reopening of its Euro 250 million notes issued on December 22<sup>nd</sup> 2015 and due December 2025, increasing the amount by Euro 200 million. As the notes issued on December 22<sup>nd</sup> 2015, the new notes will carry an annual fixed coupon of 2.875% and will be due in December 2025.

The new notes issued through a private placement to institutional investors yield 2.51% and will be listed on the Luxembourg Stock Exchange.

*This press release is not, and shall not constitute, an offer to sell or a solicitation of an offer to buy the notes, nor shall there be any sale of these notes in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful or restricted by law, including the Republic of Italy. No action has been or will be taken to permit a public offering of the notes in any jurisdiction, including the Republic of Italy. The notes may not be offered or sold in the United States or to or for the account or benefit of U.S. persons (as such term is defined in Regulation S under the U.S. Securities Act of 1933, as amended (the "Securities Act")) unless registered under the Securities Act or pursuant to an exemption from such registration. Such notes have not been, nor will be, registered under the Securities Act or any other securities laws. The offering of the notes has not been cleared by the Commissione Nazionale per le Società e la Borsa (CONSOB), pursuant to Italian securities legislation. Accordingly, the notes have not been and will not be offered, sold or delivered in Italy in an offer to the public.*

***Not for distribution in the United States and any other jurisdiction where distribution of this press release is restricted by law.***

---

**MEDIA**

Tel. +39.011.5090318  
media@exor.com

**INVESTOR  
RELATIONS**

Tel. +39.011.5090345  
ir@exor.com

Fine Comunicato n.0149-32

Numero di Pagine: 3