

Bit Market Services

Informazione Regolamentata n. 1669-2-2016	Data/Ora Ricezione 13 Maggio 2016 15:40:22	MTA
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Societa' : COIMA RES

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Informazione
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Data/Ora Ricezione : 13 Maggio 2016 15:40:22

Data/Ora Inizio : 13 Maggio 2016 15:55:23

Diffusione presunta

Oggetto : Press Release about the definitive results
of the offer

Testo del comunicato

Vedi allegato.



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PRESS RELEASE

COIMA RES DEBUTS ON THE ITALIAN STOCK EXCHANGE

- Orders received from leading investors in Italy and abroad;
- Gross proceeds of the Offering, subject to possible exercise of the over-allotment option, equal to Euro 215,000,000;
- Market capitalization of the Company, calculated on the basis of the Offer Price, equal to Euro 360.1 million;
- Trading of the Shares on the MTA starts today.

Milan, May 13, 2016 – COIMA RES S.p.A. ("**COIMA RES**" or the "**Company**") announces the final results of the offer for sale addressed exclusively to institutional investors (the "**Offering**") of its ordinary shares (the "**Shares**") for the listing on the *Mercato Telematico Azionario*– organized and managed by Borsa Italiana S.p.A. ("**MTA**").

The Offering, with an offer price equal to Euro 10.00 per Share (the "**Offer Price**"), attracted good demand in Italy and abroad from a mix of generalist, dedicated real estate investors and hedge funds from the United Kingdom, continental Europe (including Italy) and the United States.

Total proceeds of the Offering are equal to Euro 215 million, excluding the over-allotment option and without taking into account fees and expenses relating to the transaction.

Upon the execution of the institutional underwriting agreement on May 10, 2016, the contribution by Qatar Holding LLC of 100% of the units of the Fund Coima Core Fund IV (formerly, Italian Banking Fund), a real estate closed-end investment fund reserved to qualified investors managed by COIMA SGR S.p.A., has been consummated. Following such contribution, Qatar Holding LLC received 14,450,000 Shares for a price equal to Euro 10.00 per Share for a total amount of Euro 144,500,000.

The date for the first day of trading of the Shares on the MTA as well as the settlement date is to occur today.

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Capitale sociale € 50.000 i.v. - C.F. e P.Iva 09126500967



The market capitalization of the Company, calculated on the basis of the Offer Price, will be equal to Euro 360.1 million.

A shareholders' agreement regulating certain aspects of corporate governance and shareholding structure of COIMA RES, which was entered into on December 1, 2015 by and among Mr. Manfredi Catella, COIMA S.r.l., COIMA SGR S.p.A., and Qatar Holding LLC is currently in place.

The Offering is coordinated and directed by Mediobanca – Banca di Credito Finanziario S.p.A. and Citigroup Global Markets Limited, as Joint Global Coordinators, which also act, together with Kempen & Co N.V., Banca IMI S.p.A. and UniCredit Bank AG, as Joint Bookrunners in the Offering. Mediobanca – Banca di Credito Finanziario S.p.A. acts as Sponsor.

Chiomenti Studio Legale, Shearman & Sterling LLP are acting as legal advisors to the Company and Maisto e Associati is acting as tax advisor to the Company, and Clifford Chance Studio Legale Associato is acting as legal advisor to the Joint Global Coordinators and Joint Bookrunners. The Company's auditing firm is Reconta Ernst & Young S.p.A.

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