

Bit Market Services

Informazione Regolamentata n. 0187-60-2016	Data/Ora Ricezione 18 Maggio 2016 18:09:37	MTA
--	--	-----

Societa' : MEDIOBANCA

Identificativo : 74552

Informazione
Regolamentata

Nome utilizzatore : MEDIOBANCAN05 - Pigozzi

Tipologia : AVVI 16

Data/Ora Ricezione : 18 Maggio 2016 18:09:37

Data/Ora Inizio : 18 Maggio 2016 18:24:38

Diffusione presunta

Oggetto : Technogym: notice of the exercise of the
overallotment option in full

Testo del comunicato

Vedi allegato.



MEDIOBANCA

Press Release

GLOBAL OFFERING OF SHARES: NOTICE OF EXERCISE OF THE OVER-ALLOTMENT OPTION IN FULL

Milano, May 18 2016 – With reference to the initial public offering and the listing of Technogym S.p.A. ("Technogym" or the "Company"), the Stabilizing Manager Mediobanca - Banca di Credito Finanziario S.p.A. ("Mediobanca"), also on behalf of the other Joint Global Coordinators, announced that today has been exercised the overallotment option granted by Salhouse Holding S.a.r.l. in full, for a total of 7,500,000 ordinary shares of Technogym.

The purchase price for shares covered by the overallotment option is EUR 3.25 per share—the same price as the offer price in the global offering—corresponding to an aggregate consideration of approximately EUR 24.4 million.

Settlement of the shares relating to the overallotment option will take place on May 20, 2016.

As a result, Technogym's total global offering, including the shares sold in the overallotment option, amounted to 57,500,000 ordinary shares, which correspond to approximately 29% of the Company's share capital, for a total consideration of approximately EUR 187 million.

Mediobanca, Goldman Sachs and JP Morgan acted as Joint Global Coordinators and Joint Bookrunners. Mediobanca acted also as Sponsor.

These materials are not an offer for sale of securities in the United States. Securities may not be sold in the United States absent registration with the United States Securities and Exchange Commission or an exemption from registration under the U.S. Securities Act of 1933, as amended (the "Securities Act"). Technogym S.p.A. does not intend to register any part of the offering in the United States or to conduct a public offering of Shares in the United States. Any securities sold in the United States will be sold only to qualified institutional buyers (as defined in Rule 144A under the Securities Act) pursuant to Rule 144A.

This document is only being distributed to and is only directed at (i) persons who are outside the United Kingdom or (ii) to investment professionals falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "Order") or (iii) high net worth companies, and other persons to whom it may lawfully be communicated, falling within Article 49(2)(a) to (d) of the Order (all such persons in (i), (ii) and (iii) above together being referred to as "relevant persons"). The Shares are only available to, and any invitation, offer or agreement to subscribe, purchase or otherwise acquire such securities will be engaged in only with, relevant persons. Any person who is not a relevant person should not act or rely on this document or any of its contents.

In any EEA Member State that has implemented the Prospectus Directive (other than Italy), this communication is only addressed to and is only directed at qualified investors in that Member State within the meaning of the Prospectus Directive. The expression "Prospectus Directive" means Directive 2003/71/EC (and amendments thereto, including Directive 2010/73/EU, to the extent implemented in any relevant Member State) and includes any relevant implementing measure in the relevant Member State.

These materials are not an offer for sale of securities and shall not be distributed, directly or indirectly, in Australia, Canada, Japan or the United States

Media Relations

tel. +39-02-8829627 /319

media.relations@mediobanca.com

Fine Comunicato n.0187-60

Numero di Pagine: 3