

# Bit Market Services

Informazione Regolamentata n. 0263-141-2016	Data/Ora Ricezione 26 Maggio 2016 18:26:31	MTA
---	--	-----

Societa' : UNICREDIT  
Identificativo : 74924  
Informazione  
Regolamentata  
Nome utilizzatore : UNICREDITN05 - Berneri  
Tipologia : AVVI 16  
Data/Ora Ricezione : 26 Maggio 2016 18:26:31  
Data/Ora Inizio : 26 Maggio 2016 18:41:32  
Diffusione presunta  
Oggetto : UniCredit issues 10.5 years subordinated  
notes for an amount of EUR 750 million

*Testo del comunicato*

Vedi allegato.



## PRESS RELEASE

### **UniCredit issues 10.5 years subordinated notes for an amount of EUR 750 million**

UniCredit (issuer rating Baa1/BBB-/BBB+) has launched today a Tier2 subordinated benchmark denominated in EUR with 10.5 year maturity – January 2027 (callable after 5 years and 7 months) for an amount of EUR 750 million.

The bonds pay a fixed coupon of 4.375% during the first 5 years and a half, and have an issue price of 100.00%, consistent with a spread of 431.6 bps over the swap rate of equivalent maturity. In case the issuer does not call the bonds after 5.5 years, the coupon for subsequent period until maturity will reset on the base of the 5 years swap rate at the end of the fifth year and a half, increased by the initial spread.

UniCredit Bank AG, BofA Merrill Lynch, Credit Agricole, Credit Suisse, ING and Mediobanca have managed the placement acting as joint bookrunners.

The transaction has encountered a strong demand from more than 150 institutional investors (mainly funds with almost 90% of the final allocation) and an order-book of more than 1.5 billion, originated mainly by UK/Ireland (ca 57%), Italy (ca 20%), followed by France (ca 11%) and Switzerland (ca 4%).

The bonds are documented under the issuer's Euro Medium Term Notes Program. In light of the subordinated status, the expected ratings are as follows: Ba1 (Moody's) / BB (S&P) / BBB (Fitch). The bond will be computed in UniCredit's Tier 2 regulatory capital, contributing to the Total Capital Ratio. Listing will be on the Luxembourg Stock Exchange.

Milan, May 26<sup>st</sup> 2016

#### **Contacts:**

*Media Relations* Tel. +39 02 88623569; e-mail: [MediaRelations@unicreditgroup.eu](mailto:MediaRelations@unicreditgroup.eu)  
*Investor Relations* Tel. + 39 02 88621872; e-mail: [InvestorRelations@unicreditgroup.eu](mailto:InvestorRelations@unicreditgroup.eu)

**UniCredit S.p.A.**

Via San Protaso, 3  
20121 Milano MI  
Tel. 02.88621  
e-mail [info@unicredit.it](mailto:info@unicredit.it)

Sede Legale: Genova, Via Dante, 1 - Direzione Centrale:  
Milano, Piazza Cordusio - Capitale Sociale €  
3.158.168.076,00 interamente versato - Banca iscritta  
all'Albo delle Banche e Capogruppo del Gruppo  
Bancario UniCredito Italiano - Albo dei Gruppi Bancari  
cod. 3135.1 - Iscrizione al Registro delle Imprese di  
Genova (Tribunale di Genova) - Codice Fiscale e P. IVA  
n° 00348170101 - Aderente al Fondo Interbancario di  
Tutela dei Depositi.

Fine Comunicato n.0263-141

Numero di Pagine: 3