

Bit Market Services

Informazione Regolamentata n. 20053-25-2016	Data/Ora Ricezione 31 Maggio 2016 16:15:13	AIM -Italia/Mercato Alternativo del Capitale
---------------------------------------------------	--------------------------------------------------	-------------------------------------------------

Societa' : Tecnoinvestimenti S.p.A.
Identificativo : 75124
Informazione
Regolamentata
Nome utilizzatore : TECNOINVNSS01 - x
Tipologia : IROS 04
Data/Ora Ricezione : 31 Maggio 2016 16:15:13
Data/Ora Inizio : 31 Maggio 2016 16:30:14
Diffusione presunta
Oggetto : Shareholders' Meeting capital increase

Testo del comunicato

Vedi allegato.



TECNOINVESTIMENTI

PRESS RELEASE

**** NOT FOR RELEASE OR DISTRIBUTION OR PUBLICATION IN WHOLE OR IN PART INTO THE UNITED STATES, AUSTRALIA, CANADA OR JAPAN ****

Tecnoinvestimenti S.p.A.: The shareholders' Meeting approved

- **in extraordinary session, to delegate the Board of Directors for a period of 18 months the power to increase the share capital up to a maximum amount of 50 million Euros**
- **in ordinary session, the project for the listing of the ordinary shares of Tecnoinvestimenti S.p.A. on the MTA, possibly STAR segment**

Roma, may 31, 2016. The extraordinary shareholders' Meeting of Tecnoinvestimenti S.p.A. ("**Tecnoinvestimenti**" or the "**Company**") – among the leading operators in Italy in *Digital Trust* services and one of the main players in Italy in *Credit Information & Management* services and *Sales and Marketing Solutions* - called on May 16th 2016 by the Chairman upon request of the Board of Directors and held today in Milan, approved to delegate the Board, pursuant to article 2443 of the Italian Civil Code and for a period of 18 months the power to increase the share capital in one or more tranches for up to a maximum of 50 million Euros, inclusive of share premium, by the way of an issue of new ordinary shares, with no par value, offered on a pre-emptive basis to shareholders. As a consequence, the Meeting approved the modification of article 5 of the Company's By Law.

The capital increase, as approved by the Board, is aimed at providing the Company with further financial resources for pursuing its growth and development, as well as future opportunities for growth through acquisitions.

The Meeting also approved a new text of the Company's By Laws, effective starting from the date of trading of the Company's ordinary shares on the Mercato Telematico Azionario (MTA), possibly Star segment.

In the ordinary session, the Shareholders also approved the project finalized to the admission to listing of the ordinary shares of Tecnoinvestimenti S.p.A. on the MTA, marked organized and managed by Borsa Italiana S.p.A., possibly STAR segment.

**** This press release is a translation, the Italian version will prevail ****



TECNOINVESTIMENTI

This press release is available on the Company website www.tecnoinvestimenti.it, in the Press Release section.

BRIEF DESCRIPTION OF THE GROUP

Tecnoinvestimenti Group ranks among the leading operators in Italy in Digital trust services and is one of the main players in Italy in Business information services.

It is made up of three business units. The **Digital Trust** business unit, through the company InfoCert, provides products and services for documentation digitalisation, electronic billing, certified mail and digital signatures. It is a Certification Authority and one of three Identity providers recognised in Italy.

The **Credit Information & Management** business unit, in which the companies Ribes, Assicom and their subsidiaries operate, offers services in support of decision-making processes such as chamber of commerce and real estate information, aggregate reports, summary ratings, decision-making models, real estate reports and evaluations, with particular reference to the areas of issuing, evaluating and recovering credit.

The **Sales and Marketing Solutions** business unit, through the recently acquired company Co.Mark, offers solutions and tools for accompanying small and medium-sized companies towards geographical expansion beyond the border.

Ticker: TECN, ISIN Code IT0005037210

CONTACTS

ISSUER

Tecnoinvestimenti S.p.A.

Communications

Elisa Ferrio

Head of External Relations

Tel.: +39 011 02 01 904

Mob. +39 347 85 66 482

E-mail: elisa.ferrio@tecnoinvestimenti.it

Investor relations

Marco Sanfilippo

Mob. +39 06 42 01 26 31

E-mail: investor@tecnoinvestimenti.it

SPECIALIST

Intermonte SIM S.p.A.

Galleria De Cristoforis, 7/8 - 20122 Milan

Tel.: +39 02 771151

MEDIA / INVESTOR RELATIONS

Barabino&Partners S.p.A.

Foro Buonaparte, 22 - 20121 Milan

Tel.: +39 02 7202 3535

Stefania Bassi: +36 335 6282 667

s.bassi@barabino.it

Elena Ferrari: +39 347 2710 581

e.ferrari@barabino.it

NOMAD

EnVent Capital Markets Ltd.

25 Savile Row W1S 2ER London

Tel.+ 44 (0) 20 35198451

Italian Branch, Via Barberini 95 - 00187 Rome

Tel.:+39 06 896841

Fine Comunicato n.20053-25

Numero di Pagine: 4