

Bit Market Services

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| Informazione Regolamentata n. 0673-72-2016 | Data/Ora Ricezione 01 Giugno 2016 19:17:31 | MTA |
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Societa' : SEAT PAGINE GIALLE
Identificativo : 75222
Informazione
Regolamentata
Nome utilizzatore : SEATPGN02 - MARZULLI
Tipologia : AIOS 04
Data/Ora Ricezione : 01 Giugno 2016 19:17:31
Data/Ora Inizio : 01 Giugno 2016 19:32:32
Diffusione presunta
Oggetto : SEAT PG: share capital variation

Testo del comunicato

Vedi allegato.

PRESS RELEASE

Notice of share capital variation for the purposes of art. 85-bis of the Issuers' Regulation, adopted by CONSOB with its resolution no. 11971 and of the art. IA.2.3.4 of the instruction of Borsa Italiana.

Turin, 1 June 2016 – With reference to the "Warrant Seat Pagine Gialle S.p.A. 2014-2016" (ISIN IT0005070286) (the "Warrant"), we announce that during the period 13 May – 31 May 2016 (first and last days included), 2,145,146 Warrant were exercised and consequently 2,145,146 Seat Pagine Gialle S.p.A. ordinary shares (ISIN IT0005070633) were issued and assigned, having the same features as the other outstanding ordinary shares at the issue date. The total counter value of the new issued shares amounts to Euro 9,653.16 (equal to the subscription price of Euro 0.0045 for each of the exercised Warrant) of which Euro 63.25 as nominal value and Euro 9,589.91 as share premium. As of today 3,386,582,527 Warrant are still outstanding. Consequently Seat Pagine Gialle S.p.A. new share capital will be equal to Euro 20,000,142.97, represented by 64,272,464,188 ordinary shares and 6,803 savings shares, both without indication of the nominal value.

The certification of the executed capital increase has been filed today with Turin Company Register.

Here below in the tables the new share capital composition, and the quantities of outstanding Warrant:

TABLE 1

| | Current share capital | | | Previous share capital | | |
|--|-----------------------|------------------|------------------|------------------------|------------------|------------------|
| | <i>Euro</i> | <i>N. Shares</i> | <i>Par value</i> | <i>Euro</i> | <i>N. Shares</i> | <i>Par value</i> |
| Total | 20.000.142,97 | 64.272.470.991 | No par value | 20.000.079,72 | 64.270.325.845 | No par value |
| of which: | | | | | | |
| Ordinary shares (regular dividend: 1/1/2016) current coupon number: 1 | 20.000.140,85 | 64.272.464.188 | No par value | 20.000.077,60 | 64.270.319.042 | No par value |
| Non-convertible savings shares (regular dividend: 1/1/2016) current coupon number: 1 | 2,12 | 6.803 | No par value | 2,12 | 6.803 | No par value |

TABLE 2

| | N. exercised warrants | N. outstanding warrants |
|---------|------------------------------|--------------------------------|
| Warrant | 2.145.146 | 3.386.582.527 |



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This press release is a translation. The italian version will prevail

Fine Comunicato n.0673-72

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