

Bit Market Services

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Identificativo : 75224

Informazione
Regolamentata

Nome utilizzatore : BCOPOPOLAREN01 - MARCONI

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Data/Ora Ricezione : 01 Giugno 2016 22:19:17

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Diffusione presunta

Oggetto : Share Capital Increase: Rights Offering
Timetable

Testo del comunicato

Vedi allegato.

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NEWS RELEASE

Verona, 1 June 2016

Share Capital Increase: Rights Offering Timetable

Banco Popolare (the “**Company**”) announces that in relation to the rights issue and the admission to trading on the Mercato Telematico Azionario (“**MTA**”), organized and managed by Borsa Italiana S.p.A., of the Banco Popolare ordinary shares arising from the €1 billion capital increase, which was approved by the Board of Directors of Banco Popolare on May 10, 2016, under the delegated powers granted by the Extraordinary Shareholders’ Meeting held on May 7, 2016, pursuant to art. 2443 of the Italian Civil Code (the “**Rights Offering**”), the indicative timetable for the Rights Offering is summarized as follows:

- The pre-emptive rights entitling to the subscription of Banco Popolare’s newly issued shares (the “**Pre-emptive Rights**”) could be exercised, under penalty of forfeiture, from June 6, 2016 and June 22, 2016 inclusive (the “**Subscription Period**”); and
- The Pre-emptive Rights will be traded on the MTA from June 6, 2016 to June 16, 2016 inclusive.


Any Pre-emptive Rights left unexercised by June 22, 2016 will be offered by the Company on the MTA within the month following the end of the Subscription Period for at least five trading days of open market pursuant to art. 2441, paragraph 3, of the Italian Civil Code (the “**Rights Auction**”). The starting and ending dates of the Rights Auction period will be communicated to the public with a specific notice.

The Board of Directors of the Company is scheduled to meet tomorrow, June 2, 2016, to approve the final terms of the Rights Offering, including among other matters, the issue price, the offer ratio and the maximum amount of the Rights Offering.

The commencement of the Rights Offering and the above calendar shall be subject to Consob’s authorization to publish the Registration Document, the Information Information Note and the Summary Note (jointly constituting the “**Italian Prospectus**”).

The Italian Prospectus will be made available in accordance with the procedures and time limits laid down by law at the registered office of Banco Popolare in Verona, Piazza Nogara n. 2 and on the Company website (www.bancopopolare.it).

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