

Bit Market Services

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| Informazione Regolamentata n. 0187-73-2016 | Data/Ora Ricezione 03 Giugno 2016 14:53:17 | MTA |
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Societa' : MEDIOBANCA

Identificativo : 75243

Informazione
Regolamentata

Nome utilizzatore : MEDIOBANCAN05 - Pigozzi

Tipologia : IROP 05

Data/Ora Ricezione : 03 Giugno 2016 14:53:17

Data/Ora Inizio : 03 Giugno 2016 15:08:18

Diffusione presunta

Oggetto : Voluntary tender offer launched by
International Media Holding S.p.A. on
maximum no. 403,937,789 ordinary shares
of RCS MediaGroup S.p.A.

Testo del comunicato

Vedi allegato.

PRESS RELEASE

Voluntary tender offer launched by International Media Holding S.p.A. on maximum no. 403,937,789 ordinary shares of RCS MediaGroup S.p.A.

Notice of restart of the terms pursuant to article 38, paragraph 1, of Consob resolution no. 11971 of 14 May 1999 of 14 May 1999, as subsequently amended and integrated

Milan, 3rd June 2016 – With reference to the voluntary tender offer on maximum no. 403,937,789 ordinary shares of RCS MediaGroup S.p.A. launched by International Media Holding S.p.A. on 20 May 2016, following the press release dated 27 May 2016 concerning the suspension of the terms, International Media Holding S.p.A. informs that, on 1st June 2016, Consob has communicated that the terms of the administrative proceeding aimed at the approval of the Offer Document have resumed starting from 2nd June 2016, pursuant to article 102, paragraph 4, of the Italian Legislative Decree No. 58/1998, as subsequently amended and integrated, and will end therefore on 10th June 2016.

International Media Holding S.p.A. is a joint stock company ("società per azioni") incorporated for the purposes of the voluntary tender offer launched by DI. VI. Finanziaria di Diego Della Valle & C. S.r.l., Diego Della Valle & C. S.r.l., Mediobanca – Banca di Credito Finanziario S.p.A., UnipolSai Assicurazioni S.p.A., UnipolSai Finance S.p.A., Pirelli & C. S.p.A. e International Acquisitions Holding S.à r.l. on maximum no. 403,937,789 ordinary shares of RCS MediaGroup S.p.A..

The notice is also available on the website of Mediobanca www.mediobanca.com.

Fine Comunicato n.0187-73

Numero di Pagine: 3