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Informazione Data/Ora Ricezione
Regolamentata n. 03 Giugno 2016 MTA
0958-105-2016 20:04:16

Societa' : BANCO POPOLARE

Identificativo : 75263

Informazione

Regolamentata

Nome utilizzatore : BCOPOPOLAREN01 - MARCONI

Tipologia : AVVI 16

Data/Ora Ricezione : 03 Giugno 2016 20:04:16

Data/Ora Inizio : 03 Giugno 2016 20:19:16

Diffusione presunta

Oggetto : Publication of the Registration Document,

the Information Note and the Summary

Note related to the Rights Offering

Testo del comunicato

Vedi allegato.



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NEWS RELEASE

Verona, 3 June 2016

Publication of the Registration Document, the Information Note and the Summary Note related to the Rights Offering

Further to the today's press release relating to the approval by Consob of the Registration Document, the Information Note and the Summary Note in relation to the rights issue and the admission to trading on the Mercato Telematico Azionario, organized and managed by Borsa Italiana S.p.A., of newly issued Banco Popolare ordinary shares, Banco Popolare (the "Company") announces the publication of the Registration Document, the Information Note and the Summary Note (jointly, the "Italian Prospectus") following the today's filing with Consob.

The Italian Prospectus is available to the public at the registered office of the Company, in Verona, Piazza Nogara n. 2 and in electronic format on the Company website (www.bancopopolare.it).

The notice relating to the publication of the Italian Prospectus will be published tomorrow, 4 June 2016, on the following newspapers "Il Sole 24 Ore", "Milano Finanza" and "Avvenire".

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Numero di Pagine: 4