

# Bit Market Services

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Diffusione presunta

Oggetto : Generali, AM Best assegna rating "bbb+"  
all'emissione obbligazionaria subordinata  
del 31 maggio

*Testo del comunicato*

Vedi allegato.



08/06/2016  
COMUNICATO STAMPA

## Generali, AM Best assegna rating “bbb+” all’emissione obbligazionaria subordinata del 31 maggio

Trieste – L’agenzia di rating AM Best ha comunicato oggi di aver assegnato il rating “bbb+” all’emissione obbligazionaria subordinata del 31 maggio 2016.

**In allegato il comunicato stampa emesso da AM Best.**

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### IL GRUPPO GENERALI

Il Gruppo Generali è uno tra i maggiori assicuratori globali con una raccolta premi complessiva superiore a € 74 miliardi nel 2015. Con oltre 76mila collaboratori nel mondo, presente in oltre 60 Paesi, il Gruppo occupa una posizione di leadership nei Paesi dell’Europa Occidentale ed una presenza sempre più significativa nei mercati dell’Europa Centro-orientale ed in quelli asiatici. Generali, nel 2015, è stata l’unica compagnia assicurativa ad essere nominata tra le 50 aziende più smart del mondo dall’MIT Technology Review



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### **A.M. Best Assigns Rating to Assicurazioni Generali S.p.A.'s Senior Dated Subordinated Notes**

**LONDON, 8 June 2016**—A.M. Best has assigned an issue rating of “bbb+” to the EUR 850 million senior dated subordinated notes due 2048 issued on 8 June 2016 by **Assicurazioni Generali S.p.A.** (Generali) (Italy). The outlook assigned to the rating is stable, which is in line with the outlook of the company’s issuer credit rating (ICR).

The notes have been issued by Generali under the EUR 15 billion Euro Medium Term Note programme that was renewed in May 2016. The senior dated subordinated notes will pay a fixed annual coupon of 5.00% through to their first call date in 2028 and thereafter of three month Euribor reference rate plus 5.35%.

Generali intends to use the proceeds of this issue to redeem the subordinated debt of the group that has a first call date in 2017 and amounted to EUR 869 million at 31 December 2015.

Although Generali’s debt leverage ratio has increased temporarily following the issue of these notes, it is expected to move to a more moderate level over the course of the year. A.M. Best will continue to monitor Generali’s interest coverage and leverage ratios.

The rating of the senior dated subordinated notes is two notches below Generali’s ICR, reflecting the fact that they are subordinated to Generali’s senior creditors, but senior to any of the company’s deeply and more deeply subordinated obligations.

**This press release relates to rating(s) that have been published on A.M. Best’s website. For all**

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rating information relating to the release and pertinent disclosures, including details of the office responsible for issuing each of the individual ratings referenced in this release, please see A.M. Best's [Recent Rating Activity](#) web page.

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