

Bit Market Services

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Societa' : ASTM

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Informazione
Regolamentata

Nome utilizzatore : AUTTOMIN03 - Volpe Cristina

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Data/Ora Ricezione : 30 Giugno 2016 18:16:19

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Diffusione presunta

Oggetto : press release - Transfer of controlling
interest in Itinera and increase in share
capital completed

Testo del comunicato

Si trasmette il comunicato stampa inerente l'efficacia del conferimento e il perfezionamento dell'aumento del capitale sociale, in lingua inglese, già diffuso in italiano



PRESS RELEASE

**Transfer to ASTM of controlling interest in Itinera becomes effective.
Increase in share capital completed, with exclusion of option rights, to service the transfer of
the controlling equity interest in Itinera.**

Turin, 30 June 2016. Following the press release and notice to shareholders issued, respectively, on 28 April 2016 and 11 May 2016, it is announced that – having met the suspensive conditions set out in the transfer agreement signed on 11 May 2016 and in accordance with the effective start date agreed therein between the parties – on 1 July 2016 the transfer will take place to ASTM S.p.A. (“ASTM”) of the equity investments held by Argo Finanziaria S.p.A. (single-member company) and Codelfa S.p.A. (“Transferor Companies”) in Itinera S.p.A. (equal, respectively, to 43.90% and 9.45% of its share capital). The effectiveness of the Transfer will result in the definitive and full subscription of the paid share-capital increase of ASTM as decided by the Extraordinary Shareholders’ Meeting of 28 April 2016, for a total of EUR 128,023,704.00 (of which EUR 5,499,300.00 for share capital and EUR 122,524,404.00 as a premium), reserved to the Transferor Companies.

On the basis of the above, on 1 July 2016, ASTM will assign to the Transferor Companies 10,998,600 newly-issued ordinary shares with no par value and regular dividend rights, and will deposit the relevant statement pursuant to art. 2444 Civil Code with the Register of Companies of Turin. Consequently, as of the date of registration of the said statement, the share capital of ASTM will total EUR 49,499,300.00, divided into 98,998,600 shares without par value.

Finally, the 10,998,600 shares issued to service the transfer will be admitted to listing after approval by Consob of the prospectus for this purpose.

ASTM S.p.A.

Corso Regina Margherita, 165 – 10144 Turin (Italy)

Telephone +39 011 43.92.111 – Fax +39 011 43.92.218

astm@astm.it Website: www.astm.it Certified e-mail (PEC): astm@legalmail.it

Investor Relations

e-mail: investor.relations@astm.it

Communications and Media

Giovanni Frante

Tel: + 39 0131 87.93.09

gfrante@astm.it

Moccagatta associati

Tel. +39 02 86451695 / +39 02 86451419

segreteria@moccagatta.it

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