

Bit Market Services

Informazione Regolamentata n. 0958-182-2016	Data/Ora Ricezione 30 Giugno 2016 19:12:10	MTA
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Societa' : BANCO POPOLARE

Identificativo : 76376

Informazione
Regolamentata

Nome utilizzatore : BCOPOPOLAREN01 - MARCONI

Tipologia : IROS 04

Data/Ora Ricezione : 30 Giugno 2016 19:12:10

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Diffusione presunta

Oggetto : Banco Popolare: risultati definitivi
dell'aumento di capitale

Testo del comunicato

Vedi allegato.

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COMUNICATO STAMPA

Verona, 30 giugno 2016

Banco Popolare: risultati definitivi dell'aumento di capitale

Facendo seguito al comunicato diffuso in data 27 giugno 2016, Banco Popolare Società Cooperativa ("**Banco Popolare**" ovvero la "**Società**") comunica che si è conclusa l'offerta in opzione delle massime n. 465.581.304 azioni ordinarie Banco Popolare di nuova emissione (le "**Azioni**").

Durante il periodo di offerta in opzione, iniziato il 6 giugno 2016 e conclusosi il 22 giugno 2016, estremi inclusi (il "**Periodo di Offerta**"), sono stati esercitati n. 359.863.966 diritti di opzione per la sottoscrizione di n. 462.682.242 Azioni, pari al 99,377% del totale delle Azioni offerte, per un controvalore complessivo pari a Euro 990.139.997,88.

Ai sensi dell'art. 2441, comma 3, del codice civile, Banco Popolare ha offerto in Borsa (l' "**Offerta in Borsa**") n. 2.254.826 diritti di opzione non esercitati nel Periodo di Offerta (i "**Diritti Inoptati**"); i Diritti Inoptati sono risultati interamente venduti nel corso delle prime due sedute dell'Offerta in Borsa.

All'esito dell'Offerta in Borsa, tenuto conto delle azioni già sottoscritte ad esito del Periodo di Offerta, risultano complessivamente sottoscritte n. 463.583.970 Azioni ordinarie pari al 99,571% delle Azioni ordinarie di nuova emissione, per un controvalore complessivo pari a Euro 992.069.695,80.

Ai sensi del contratto di garanzia sottoscritto in data 2 giugno 2016 Mediobanca – Banca di Credito Finanziario S.p.A. e BofA Merrill Lynch, in qualità di *Joint Global Coordinators* e *Joint Bookrunners* (i "**Garanti**"), sottoscriveranno le rimanenti n. 1.997.334 Azioni, per un controvalore complessivo pari a Euro 4.274.294,76.

A seguito di tale sottoscrizione da parte dei Garanti, l'aumento di capitale risulterà interamente sottoscritto per un controvalore complessivo pari a Euro 996.343.990,56, da imputare interamente a capitale sociale.

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Important Regulatory Notice

Relazioni con i media

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Fine Comunicato n.0958-182

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