

Bit Market Services

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Oggetto : Banco Popolare: guarantee agreement

Testo del comunicato

Vedi allegato.

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PRESS RELEASE

Verona, 1 July 2016

Banco Popolare: guarantee agreement

Further to the press release published on 30 June 2016, Banco Popolare Società Cooperativa (“**Banco Popolare**” or the “**Company**”) announces that, pursuant to the guarantee agreement entered into on 2 June 2016, Mediobanca – Banca di Credito Finanziario S.p.A. and BofA Merrill Lynch, as Joint Global Coordinators and Joint Bookrunners, today have subscribed for the remaining 1,997,334 shares, or 0.429% of the newly issued ordinary shares, for an overall amount of Euro 4,274,294.76.

As a result, the rights offering has now been completed with the full subscription of the 465,581,304 newly issued ordinary shares of Banco Popolare, for an overall amount of Euro 996,343,990.56, which will be fully recorded as share capital.

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