

Bit Market Services

Informazione Regolamentata n. 0958-187-2016	Data/Ora Ricezione 01 Luglio 2016 12:15:36	MTA
---	--	-----

Societa' : BANCO POPOLARE

Identificativo : 76426

Informazione
Regolamentata

Nome utilizzatore : BCOPOPOLAREN01 - MARCONI

Tipologia : IROS 02

Data/Ora Ricezione : 01 Luglio 2016 12:15:36

Data/Ora Inizio : 01 Luglio 2016 12:30:37

Diffusione presunta

Oggetto : JOINT PRESS RELEASE BP-BPM:
EXCHANGE RATIOS

Testo del comunicato

Vedi allegato.

JOINT PRESS RELEASE

Verona-Milano, July 1st, 2016 – Following the press release of March 23rd 2016 referring to the Memorandum of Understanding and the press release of May 24th, 2016 referring to the Merger Plan between Banco Popolare - Società Cooperativa (“**Banco Popolare**”) and Banca Popolare di Milano S.c. a r.l. (“**BPM**”), to be achieved through the establishment of a new banking entity (the “**NewCo**”), the exchange ratios of the merger - following today’s completion of the capital increase of Banco Popolare with the issuance of 465,581,304 new shares - are determined as follows (compliant to and in accordance with the relative contributions reported in the above-mentioned press releases):

- 1 (one) share of the NewCo for each share of Banco Popolare outstanding at the time of the merger;
- 1 (one) share of the NewCo for each 6.386 shares of BPM outstanding at the time of the merger.

The Parties undertake to implement appropriate measures to remedy the odd lots of securities at the time of the exchange.

Contacts:

Banco Popolare**Media Relations**

Marco Grassi

T +39 045 8675048 / 183 / 381 / 121

ufficio.stampa@bancopopolare.it



@bancopopolare

Investor Relations

Tom Lucassen

T +39 045 8675537 / 613 / 053

investor.relations@bancopopolare.it

www.bancopopolare.it (IR section)

Banca Popolare di Milano**Investor Relations e Research**

Roberto Peronaglio

+39 02.77.00.2057

investor.relations@bpm.it

Communication

Matteo Cidda

+39 02.77.00.7438

matteo.cidda@bpm.it

Press Office

Monica Provini

+39 02.77.00.3515

monica.provini@bpm.it

Fine Comunicato n.0958-187

Numero di Pagine: 3