

# Bit Market Services

Informazione Regolamentata n. 0049-81-2016	Data/Ora Ricezione 01 Luglio 2016 12:15:37	MTA
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Societa' : BANCA POPOLARE DI MILANO  
Identificativo : 76427  
Informazione  
Regolamentata  
Nome utilizzatore : BPOPMIN07 - Cidda  
Tipologia : IROS 02  
Data/Ora Ricezione : 01 Luglio 2016 12:15:37  
Data/Ora Inizio : 01 Luglio 2016 12:30:38  
Diffusione presunta  
Oggetto : JOINT PRESS RELEASE BP-BPM:  
EXCHANGE RATIOS

*Testo del comunicato*

Vedi allegato.

**JOINT PRESS RELEASE**

Verona-Milano, July 1<sup>st</sup>, 2016 – Following the press release of March 23<sup>rd</sup> 2016 referring to the Memorandum of Understanding and the press release of May 24<sup>th</sup>, 2016 referring to the Merger Plan between Banco Popolare - Società Cooperativa (“**Banco Popolare**”) and Banca Popolare di Milano S.c. a r.l. (“**BPM**”), to be achieved through the establishment of a new banking entity (the “**NewCo**”), the exchange ratios of the merger - following today’s completion of the capital increase of Banco Popolare with the issuance of 465,581,304 new shares - are determined as follows (compliant to and in accordance with the relative contributions reported in the above-mentioned press releases):

- 1 (one) share of the NewCo for each share of Banco Popolare outstanding at the time of the merger;
- 1 (one) share of the NewCo for each 6.386 shares of BPM outstanding at the time of the merger.

The Parties undertake to implement appropriate measures to remedy the odd lots of securities at the time of the exchange.

Contacts:

**Banco Popolare****Media Relations**

Marco Grassi

T +39 045 8675048 / 183 / 381 / 121

[ufficio.stampa@bancopopolare.it](mailto:ufficio.stampa@bancopopolare.it)



@bancopopolare

**Investor Relations**

Tom Lucassen

T +39 045 8675537 / 613 / 053

[investor.relations@bancopopolare.it](mailto:investor.relations@bancopopolare.it)

[www.bancopopolare.it](http://www.bancopopolare.it) (IR section)

**Banca Popolare di Milano****Investor Relations e Research**

Roberto Peronaglio

+39 02.77.00.2057

[investor.relations@bpm.it](mailto:investor.relations@bpm.it)

**Communication**

Matteo Cidda

+39 02.77.00.7438

[matteo.cidda@bpm.it](mailto:matteo.cidda@bpm.it)

**Press Office**

Monica Provini

+39 02.77.00.3515

[monica.provini@bpm.it](mailto:monica.provini@bpm.it)

Fine Comunicato n.0049-81

Numero di Pagine: 3