

Bit Market Services

Informazione Regolamentata n. 0263-159-2016	Data/Ora Ricezione 12 Luglio 2016 17:46:08	MTA
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Informazione
Regolamentata

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Diffusione presunta

Oggetto : UniCredit annuncia l'avvio dell'offerta di azioni ordinarie detenute in Bank Pekao s.a., fino a circa il 10,0% dell'attuale capitale sociale

Testo del comunicato

Vedi allegato.

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COMUNICATO STAMPA

UNICREDIT ANNUNCIA L'AVVIO DELL'OFFERTA DI AZIONI ORDINARIE DETENUTE IN BANK PEKAO S.A., FINO A CIRCA IL 10,0% DELL'ATTUALE CAPITALE SOCIALE

UniCredit S.p.A. ("**UniCredit**"), facendo seguito a quanto deliberato dal proprio Consiglio di Amministrazione, annuncia l'avvio di un'offerta (l' "**Offerta**") di azioni ordinarie della propria controllata Bank Pekao S.A. ("**Pekao**", o la "**Società**"), fino a circa il 10,0% dell'attuale capitale sociale della Società. L'Offerta, i cui termini finali verranno determinati attraverso una procedura di *accelerated bookbuilding*, è rivolta a determinate categorie di investitori istituzionali.

Il *bookbuilding* avrà inizio immediatamente, tuttavia UniCredit si riserva il diritto di chiudere l'Offerta in qualsiasi momento. L'annuncio dei risultati dell'Offerta è atteso in seguito alla chiusura dei *book*. UniCredit si riserva il diritto di modificare i termini o la tempistica dell'Offerta in qualsiasi momento.

L'Offerta permetterà a UniCredit di rafforzare ulteriormente la propria struttura di capitale mantenendo una partecipazione di controllo nella Società.

Nel contesto dell'Offerta, UniCredit ha sottoscritto un impegno di *lock-up* della durata di 90 giorni con riferimento alla partecipazione rimanente in Pekao, soggetto ad eccezioni usuali per questo tipo di operazione.

L'Offerta, che fa seguito al collocamento del 10% delle azioni ordinarie di FinecoBank conclusasi con successo questa mattina 12 Luglio, è un'ulteriore precisa indicazione che UniCredit agirà in maniera decisa e rapida per cogliere ogni opportunità incrementale per la creazione di valore in linea con il rinnovato impulso ad una gestione attiva del portafoglio in cui tutti gli attivi saranno soggetti alla stessa disciplinata gestione del capitale. UniCredit conferma il suo obiettivo chiave di consentire la fruizione del suo *network* senza eguali in Europa occidentale, in Europa centrale e in Europa orientale all'ampia base di clientela.

UniCredit si avvale di Morgan Stanley & Co. International plc, Citigroup, UBS Limited e UniCredit Corporate & Investment Banking in qualità di *Joint Bookrunners* per l'Offerta.

UniCredit S.p.A.

Milano, 12 luglio 2016

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Fine Comunicato n.0263-159

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