

Bit Market Services

Informazione Regolamentata n. 0091-41-2016	Data/Ora Ricezione 12 Luglio 2016 18:55:09	MTA - Star
--	--	------------

Societa' : CEMENTIR HOLDING

Identificativo : 76943

Informazione
Regolamentata

Nome utilizzatore : CEMENTIRN01 - Sala

Tipologia : AVVI 16

Data/Ora Ricezione : 12 Luglio 2016 18:55:09

Data/Ora Inizio : 12 Luglio 2016 19:10:10

Diffusione presunta

Oggetto : Financing agreed with related party for
acquisition of Sacci SpA business division

Testo del comunicato

Vedi allegato.

PRESS RELEASE

Cementir Holding: Financing agreed with related party for acquisition of Sacci SpA business division

Rome, 12 July 2016 – Cementir Holding (the "Company") announces that today the Board of Directors has approved the financing for a total amount of EUR 125 million granted by ICAL 2 SpA ("ICAL 2"). The Company intends to use the financing to fund the acquisition of the business division of Sacci SpA, for which the subsidiary Cementir Italia S.p.A. has made an offer. Therefore, the financing is expected to be disbursed only after the conditions precedent of the offer have been fulfilled.

Pursuant to Consob Regulation No. 17221 of 12 March 2010, as subsequently amended, the operation is classified as a related-party transaction in view of the control exercised by FGC S.p.A. over Cementir Holding and ICAL 2.

Therefore, in compliance with the above-mentioned Regulation, the transaction has been submitted to the Independent Directors Committee, which has confirmed that the transaction is in the interests of Cementir Holding and that its conditions are convenient and substantively correct.

The information document illustrating the terms and conditions of the financing will be available from Company headquarters at Corso di Francia 200, Rome (Italy), on the Company website www.cementirholding.it and on the authorized storage system managed by Bit Market Services at the address www.emarketstorage.com, pursuant to and within the terms set out in the applicable legislation.

CEMENTIR HOLDING is an Italian multinational company that produces and distributes grey and white cement, ready-mixed concrete, aggregates and concrete products. Cementir Holding is part of Caltagirone Group and has been listed on the Italian Stock Exchange since 1955, currently in the STAR segment. Through its subsidiaries Aalborg Portland, Cimentas and Cementir Italia, Cementir Holding operates in 16 countries across 5 continents.

Media Relations
Tel. +39 06 45412365
Fax +39 06 45412300
ufficiostampa@cementirholding.it

Investor Relations
Tel. +39 06 32493481
Fax +39 06 32493274
invrel@cementirholding.it

@CementirHolding | www.cementirholding.it

Fine Comunicato n.0091-41

Numero di Pagine: 3