

Bit Market Services

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Diffusione presunta

Oggetto : Voluntary tender offer launched by IHM on
RCS shares: press release

Testo del comunicato

Vedi allegato.

PRESS RELEASE

Voluntary tender offer launched by International Media Holding S.p.A. on up to 403,937,789 ordinary shares of RCS MediaGroup S.p.A.

NOTICE PURSUANT TO ARTICLE 41(2), LETTER C, OF CONSOB REGULATION NO. 11971 OF 14 MAY 1999, AS SUBSEQUENTLY AMENDED AND INTEGRATED (THE "ISSUERS REGULATION")

Milan, 13 July 2016 – With reference to the voluntary tender offer on maximum 403,937,789 ordinary shares of RCS MediaGroup S.p.A. ("**RCS**"), launched by International Media Holding S.p.A. (respectively, the "**IMH Offer**" and "**IMH**"), on the date hereof, the following transactions on RCS shares have been performed by the persons indicated below with obligation to notify pursuant to article 41(2), letter c) of the Issuers Regulation:

Date	Terms of the transaction	Type of transaction	Name	Number of shares	Currency	Price per share
13 July 2016	MTA	Acquisto	International Media Holding S.p.A.	11,340,000	Euro	0.9892

IMH informs that all the transactions described in the present notice have been performed at a price per share not higher than Euro 1.00 (i.e. price offered in the context of the IMH Offer).

Considering the RCS shares held by the Existing Shareholders (as defined in the offer document) which will be contributed in IMH in case of positive outcome of the IMH Offer, the shareholding attributable to IMH is equal to no. 129,267,168 RCS shares equal to 24.77% of RCS share capital. Considering also the acceptances to the IMH Offer received until 12 July 2016, the abovementioned shareholding attributable to IMH is equal to no. 137,893,599 shares, equal to 26.42% of RCS share capital.

This press release is also available on Mediobanca's website at www.mediobanca.com.

The Italian official version of this press release prevails on this English courtesy translation.

Fine Comunicato n.0187-102

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