

Bit Market Services

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Testo del comunicato

(traduzione del comunicato caricato in data 13 luglio 2016)



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PRESS RELEASE

Tecnoinvestimenti S.p.A: calendar established for the share option offer: option offer period and pre-emption from 18 July to 3 August 2016, with option rights negotiation period from 18 July to 28 July 2016

Borsa Italiana has accepted the shares for admission to listing on the Electronic Stock Market (MTA)

Rome, 13 July 2016 – Tecnoinvestimenti S.p.A. (the "**Company**" or the "**Issuer**") gives notice that with reference to the option offer (the "**Offer**") for the newly issued ordinary shares resulting from the exercise of powers to increase the share capital granted to the Board of Directors, pursuant to art. 2443 of the Italian Civil Code, by the Extraordinary Shareholders' Meeting on 31 May 2016 (the "**Shares**"), it is currently provided for that:

- (i) the option rights for the subscription of the Shares (the "**Option Rights**") must be exercised, upon penalty of expiry, from 18 July to 3 August inclusive (the "**Offer Period**");
- (ii) the Option Rights, code ISIN IT0005203002, will also be negotiable from 18 July 2016 to 28 July 2016 inclusive.

Pursuant to art. 2441 of the Italian Civil Code, those who exercise the Option Right shall, provided they present the pertinent request at the same time, be entitled to the right of pre-emption on any Shares not subscribed to at the end of the Offer Period.

Further to the request for admission presented by the Issuer on 20 May 2016, Borsa Italiana S.p.A., with provision no. 8234, today accepted the shares of the Company for admission to listing on the Electronic Stock Market, excluding them, at the same time, from trading on AIM Italia/Mercato Alternativo del Capitale. The effective start date of trading of the Company's shares on the Electronic Stock Market ("**MTA**") and the attribution of STAR status will be established by Borsa Italiana with a subsequent Notice following the Option Offer.



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The commencement of the Offer and the calendar indicated above are subject to the issue by Consob of a provision authorising the publication of the prospectus on the Offer and on the admission to listing of the Company's shares on the Electronic Stock Market (the "**Prospectus**").

The definitive conditions of the Offer are to be determined by the Board of Directors of the Issuer, which will meet tomorrow, and notification of the conditions will be provided, pursuant to the law, in a dedicated press release and set forth in a supplement to the Prospectus to be published, subject to the approval of Consob, before the Offer Period commences (the "**Supplement**").

The Prospectus and the Supplement will be made available, by the means and under the terms legally provided for, at the registered office of the Issuer, situated in Rome, in Piazza Sallustio n. 9, and on the website of the Issuer, www.tecnoinvestimenti.it.

Tecnoinvestimenti is assisted by Intermonte as Sponsor and Global Coordinator (assisted by the law firm DLA Piper), Gatti Pavesi Bianchi as legal advisor of the Issuer, Lazard as financial advisor, KPMG as Auditor and Barabino & Partners as PR advisor. EnVent Capital Markets Ltd. is the Nomad of the Issuer.

** This press release is a translation, the Italian version will prevail **

This Release is available on the Company website www.tecnoinvestimenti.it in the *Press Releases and Stampa and Investor Relations section*.

BRIEF DESCRIPTION OF THE GROUP

Tecnoinvestimenti Group ranks among the leading operators in Italy in Digital trust services, *Credit Information & Management and Sales & Marketing Solutions*.

It is made up of three business units. The **Digital Trust** business unit, through the company InfoCert, provides products and services for documentation digitalisation, electronic billing, certified mail and digital signatures. It is a Certification Authority and one of three Identity providers recognised in Italy.

The **Credit Information & Management** business unit, in which the companies Ribes, Assicom and their subsidiaries operate, offers services in support of decision-making processes such as chamber of commerce and real estate information, aggregate reports, summary ratings, decision-making models, real estate reports and evaluations, with particular reference to the areas of issuing, evaluating and recovering credit.

The **Sales and Marketing Solutions** business unit, through the company Co.Mark, offers solutions and tools for accompanying small and medium-sized companies towards geographical expansion beyond the border.

Ticker: TECN, ISIN Code IT0005037210.



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